

USINAS SIDERÚRGICAS DE MINAS GERAIS S/A – USIMINAS
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0
Publicly Traded Company

Minutes of the Extraordinary Meeting of the Board of Directors of Usinas Siderúrgicas de Minas Gerais S/A – USIMINAS. On April 5th, 2012, the Board considers adopted the decision transcribed on this minutes decided through electronic messages.

Board Members Participants – Israel Vainboim, Chairman; Fumihiko Wada, Daniel Agustín Novegil, Roberto Caiuby Vidigal, Alcides José Morgante, Rômél Erwin de Souza, Rita Rebelo Horta de Assis Fonseca and Aloísio Macário Ferreira de Souza. Secretary-General – Bruno Lage de Araújo Paulino.

Agenda:

I – Amendment to the Company´s Bylaws – The Board approved the amendment to the Company´s Bylaws to be submitted to the Extraordinary Shareholders´ Meeting, in accordance with the material presented. It is herein registered the abstention of the Board Members Rômél Erwin de Souza and Rita Rebelo Horta de Assis Fonseca to deliberate and vote the amendment to the 1st paragraph of article 12 of the Company´s Bylaws, due to conflict of interest.

II – Definition of the date and agenda of the Extraordinary Shareholders´ Meeting - The Board defined April 25th, 2012 as the date of the Extraordinary Shareholders´ Meeting in order to deliberate on the following subject: To approve the amendment to the Company´s Bylaws.

III – Adjournment – With no further business, the the minutes were closed and were drawn up in Book 03 with the signature of the participating Board Members and the Secretary. Belo Horizonte, April 5th, 2012.