

USINAS SIDERÚRGICAS DE MINAS GERAIS S/A – USIMINAS
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0
Publicly Traded Company

Minutes of the Extraordinary Meeting of the Board of Directors of Usinas Siderúrgicas de Minas Gerais S/A - USIMINAS, held at the Company's headquarter, at Rua Professor José Vieira de Mendonça, 3011, at the city of Belo Horizonte, capital of the Minas Gerais state, on April 13, 2009, at 10:00 a.m.

Summons: The Board members were duly summoned.

Board Members' Attendance– Wilson Nélio Brumer, Chairman; other board members: Albano Chagas Vieira, Bertoldo Machado Veiga, Francisco Caprino Neto, Hidemi Kawai, Humberto Eudes Vieira Diniz, Rinaldo Campos Soares, Tooru Obata and Toshimi Sugiyama.

Secretary General - Frederico Vasconcelos Pinheiro.

Agenda/Resolutions:

I – Appointment of Board of Directors Member - The Chairman informed the Members of the Board about resignation letters presented by Mr. Hidemi Kawai, as effective member and Mr. Shinya Higuchi, as substitute member for Mr. Toru Obata, as well as about the appointment made by NIPPON USIMINAS CO. LTD and NIPPON STEEL CORPORATION, to take part at the Board of Directors replacing Mr. Hidemi Kawai and Mr. Shinya Higuchi, as effective member Mr. **Fumihiko Wada**, Japanese, businessman, with head office at 6-1, Otemachi 1-chome, Chiyoda-ku, Tokyo, Japan, bearer of passport no. TZ0231735, and as substitute member for Mr. Toru Obata, Mr. **Yoichi Furuta**, Japanese, businessman, with head office at 6-3, Otemachi 2-chome, Chiyoda-ku, Tokyo, Japan, bearer of passport no. TH6520391. The Board approved the appointment and replacement of the Board Members to complete the term of office until the Ordinary Shareholders Meeting of 2010. On behalf of the Board the Chairman expressed special gratefulness for the great contribution that Messers. Hidemi Kawai and Shinya Higuchi gave to the Board and welcomed the new appointed Board members;

II – Ratification of the Appointment of Effective and Substitute Member of Usiminas Board of Directors –The Board ratified the appointment of Mr. **Francisco Caprino Neto**, Brazilian, married ID 9.199.282/SSPSP, CPF 049.976.298-39, with head office at Rua Funchal, 160 – 04551-903, São Paulo/SP as effective member of the Board of Directors and of its substitute member, Mr. **Wilson Miola**, Brazilian, single, ID MG-12.541.872/SSPMG, CPF 227.260.716-00, with head office at Rua Funchal, 160 – 04551-903, São Paulo/SP, with a term of office until the Ordinary Shareholders Meeting of 2010, in accordance with the deliberation taken at the Ordinary Meeting of the Board of Directors held on July 7, 2008;

III – Extraordinary Shareholders Meeting – In view of the deliberations above taken the Board approved the incorporation of such matters in the agenda of Usiminas' Extraordinary Shareholders Meeting which will be held on April 30, 2009;

IV - Adjournment – With nothing further to be resolved, the meeting was adjourned and the minutes were drawn up in Book CA-02 with the signature of the Board Members in attendance and the General Secretary. Belo Horizonte, April 13, 2009.