

**Other clarifications of Usiminas' Control Group regarding the news propagated by the media - 09/16/11**

**USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS**

CNPJ/MF 60.894.730/0001-05  
NIRE 313.000.1360-0  
Publicly Traded Company

**NOTICE TO THE MARKET**

**Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS** (“USIMINAS” or “Company”), in attention to the new request made by Comissão de Valores Mobiliários – CVM, this time related to the news disclosed on Info Money Portal on September 14th, 2011, under the title “Rumors about new offer for Usiminas’ stake boosts the company’s shares”, hereby clarifies that has no knowledge of any fact that may confirm the information contained on such news.

On such regard, it is valid to mention that was disclosed today a Notice to the Market with clarification provided by the Company’s controlling block shareholders about the recent reports in the media regarding a possible offer to acquire shares of Usiminas.

The Company reiterates its commitment of keeping the market duly informed of possible new information that comes to its knowledge regarding the facts mentioned in this notice.

Belo Horizonte, September 16th, 2011.

**Ronald Seckelmann**  
Vice President of Finance and Investor Relations