

**Announcement to the Market - Usiminas approved investments of  
Mineração Usiminas S.A.**

**USINAS SIDERÚRGICAS DE MINAS GERAIS S.A.  
- USIMINAS**

Publicly Traded Company  
CNPJ/MF 60.894.730/0001-05  
NIRE 313.000.1360-0

**NOTICE TO MARKET**

**Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“USIMINAS”)**, hereby informs its shareholders and the general public that Usiminas’ Board of Directors, in a meeting held today, approved the investments of Mineração Usiminas S.A., a company controlled by Usiminas, in the amount of R\$ 550 million, related to the first stage of the Production Capacity Expansion Plan, which will allow the company to reach, on the second half of 2012, the Production Capacity of 12 million tons per year, overcoming the current 7 million tons.

Belo Horizonte, November 12, 2010

**Ronald Seckelmann**  
Finance and Investor Relations Vice-President