

Usiminas announces that it entered into Contracts with Vale with the purpose to ensure the rendering of services of port operations at Praia Mole Terminal and railroad transportation

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

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Publicly Traded Company

NOTICE TO MARKET

Usinas Siderúrgicas de Minas Gerais S.A. - USIMINAS (Bovespa: USIM3, USIM5, USIM6; OTC: USNZY; Latibex: XUSI, XUSIO) pursuant to paragraph 4, article 157 of Law 6.404/76 and CVM Instruction 358/02, amended by CVM Instruction 369 of 2002 and 449 of 2007, and in compliance with CVM/SEP/GEA Circular 329/2009, announces that, on November 6, 2009, the Company entered into Contracts with Vale S.A. ("Vale") with the purpose to ensure the rendering of services of port operations at Praia Mole Terminal and railroad transportation to supply raw material and outflow of steel products. The agreements provide for the transportation of 10.1 million tons of raw materials and finished goods per year, totaling approximately R\$ 900 million.

A technical Cooperation Agreement was also entered into with the purpose to develop projects and environmental licensing aiming to attend Santana de Paraíso Mill, as well as a Memorandum of Understanding, with the participation of Mitsui Corporation, with the purpose to carry out studies to increase railroad transportation of the Company's iron ore.

As a result, Usiminas and Vale strengthen the longstanding relationship and partnership between the Companies. By entering into supply and outflow contracts for a three year period – renewable for equal periods – Usiminas ensures greater operational safety, scale and stability in the supply of raw materials and outflow of steel products.

Belo Horizonte, November 10, 2009

Ronald Seckelmann

Finance, Investor Relations and Information Technology Vice-President