



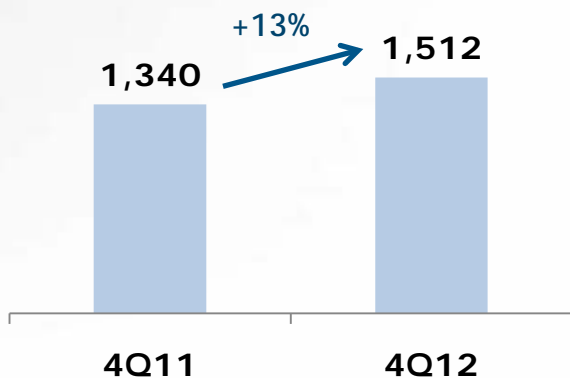
1Q12 Results Webcast

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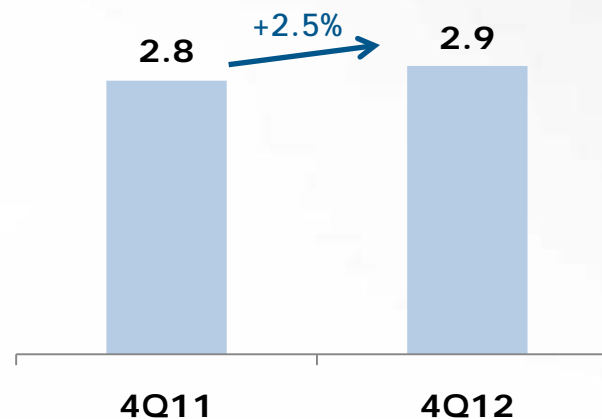
1Q12 Results - Consolidated

(Highlights)

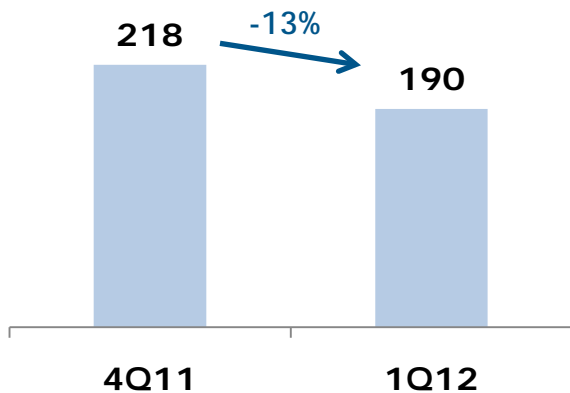
Sales – Thousand tons



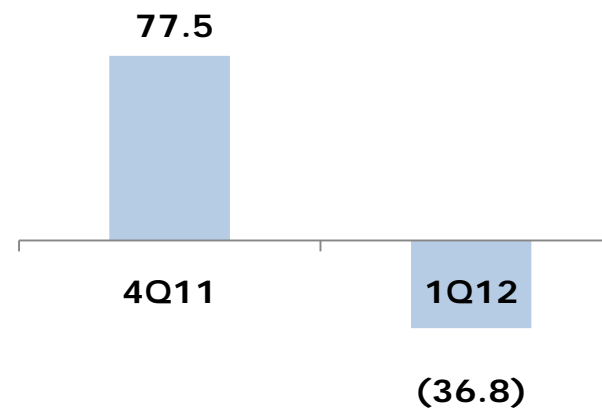
Net Revenue – R\$ Billion



EBITDA – R\$ Million

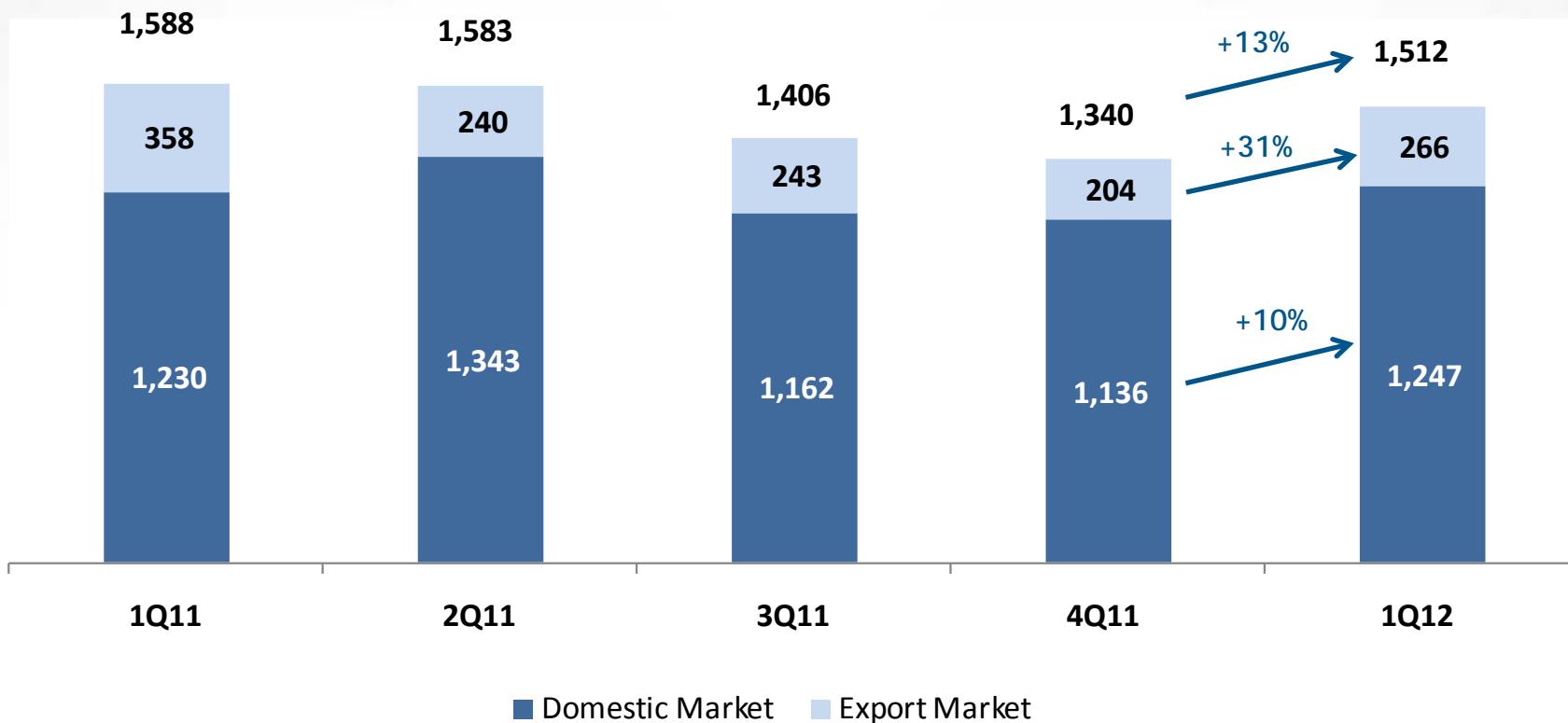


Net Income (Loss) – R\$ Million



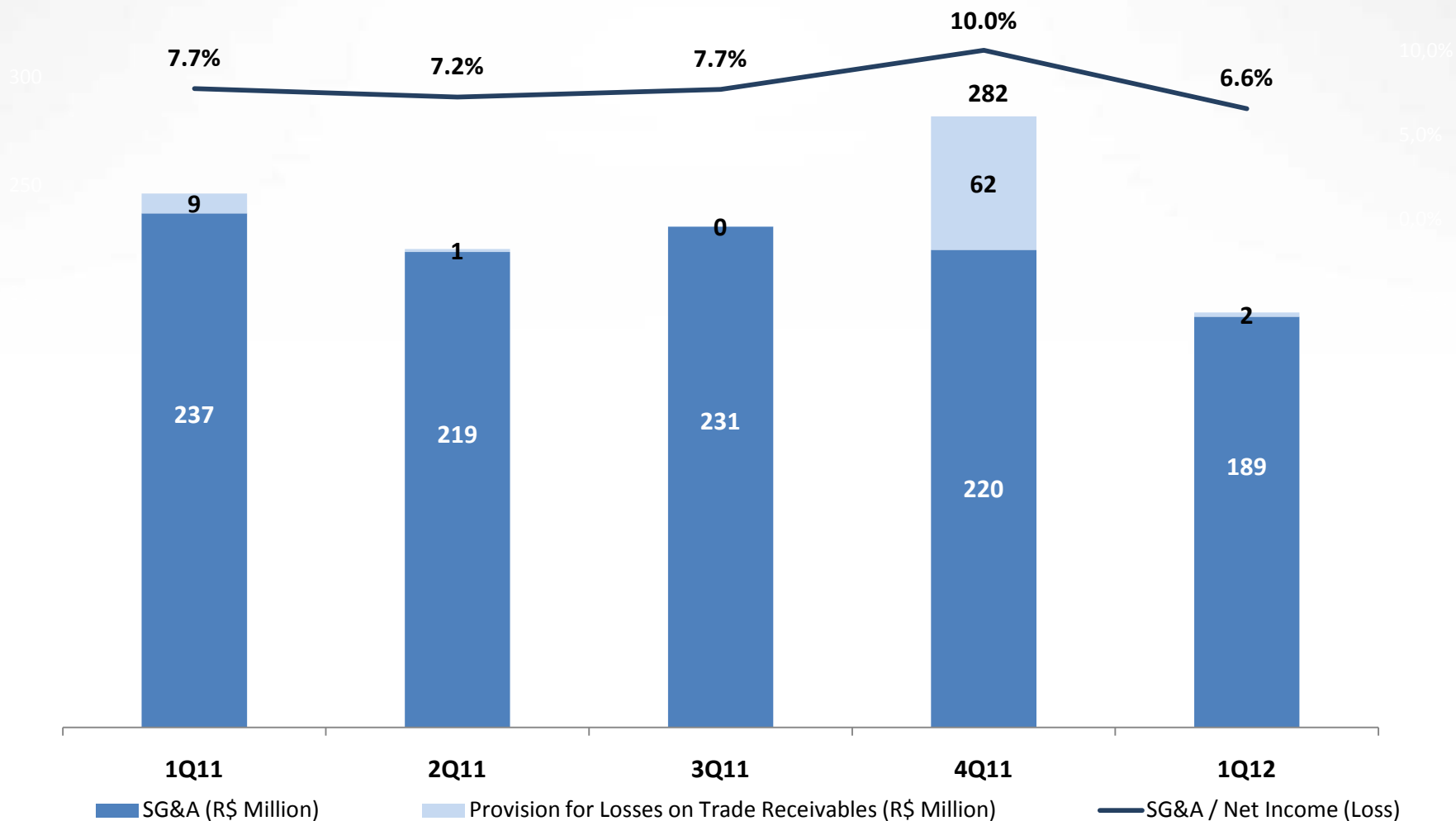
Sales Volume - Steel Business

(Thousand tons)



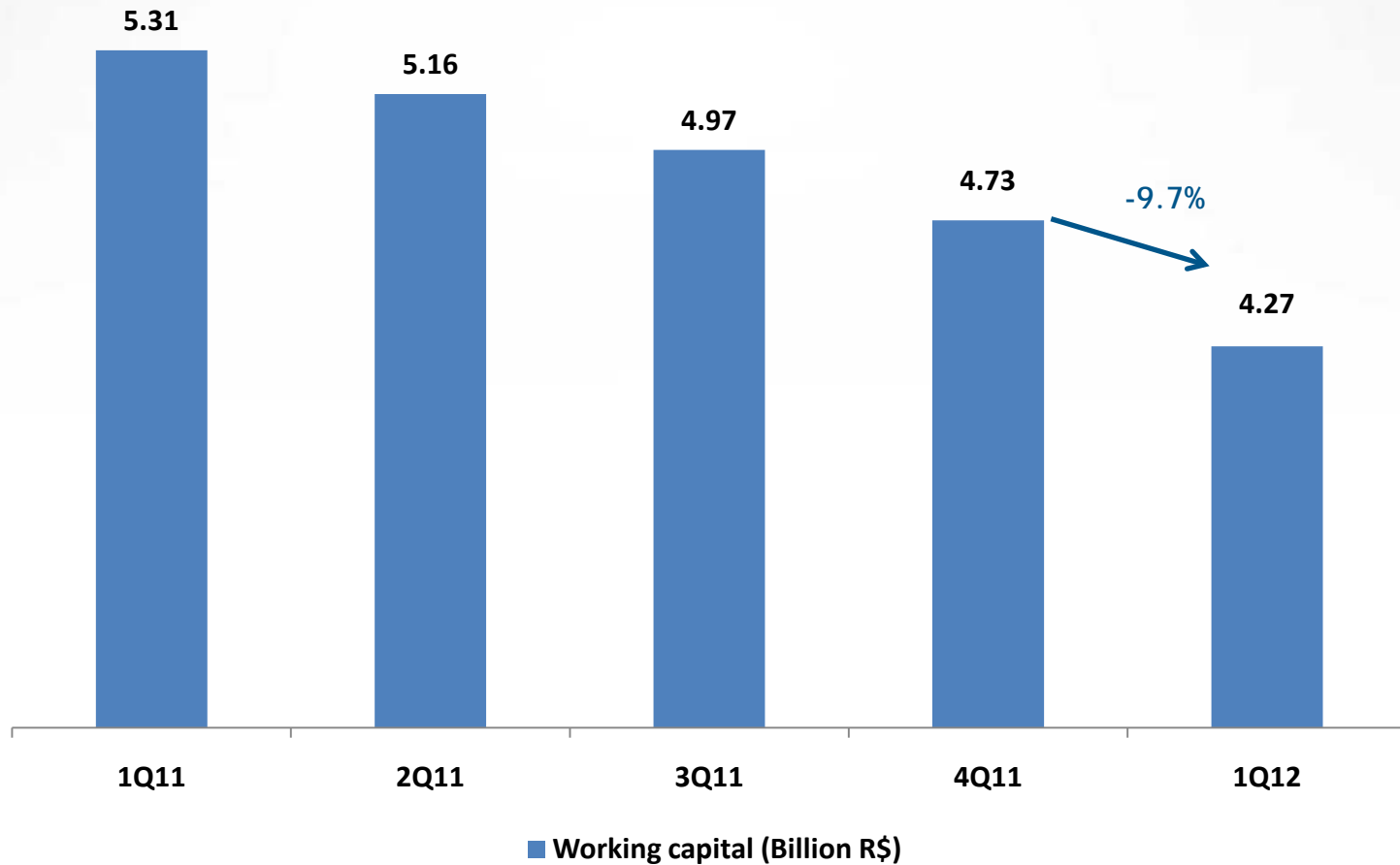
SG&A - Consolidated

(R\$ Million)



Working Capital - Consolidated

(R\$ Billion)





ADR
Level I



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Declarations relative to business perspectives of the Company, operating and financial results and projections, and references to the growth of the Company, constitute mere forecasts and were based on Management's expectations in relation to future performance. These expectations are highly dependent on market behavior, on Brazil's economic situation, on the industry and on international markets, and are therefore subject to change.

