

Release

Thursday, November 1st, 2012 (before BM&FBOVESPA's trading hours)

In order to assure the fair disclosure and transparency of the results, Usiminas will be in quiet period* from October 17 until October 31.

The earnings release will be made available on the company's website at www.usiminas.com/ri

Conference Call and Webcast

Thursday, November 1st, 2012

(in Portuguese - simultaneous translation into English)

12:00 a.m. (Brasília)

10:00 a.m. (New York)

2:00 p.m. (London)

3:00 p.m. (Madrid)

Connection Numbers:

Brazil: (55 11) 4688-6361

USA: (1 855) 281 6021

Other countries: (1 786) 924 6977

The live webcast and the slide presentation will be available at Usiminas' website: www.usiminas.com/ri

An audio replay of the conference calls will be available at (55 11) 4688-6312 until November 7, 2012.
Conference Call in Portuguese - Access code: 286391# / Conference Call in English - Access code: 8645656#

(*) In line with the best corporate governance practices outlined in Brazil's market information disclosure steering committee's (CODIM) guideline pronouncement number 7, Usiminas will observe a quiet period from October 17 until October 31. The investor relations area will be available to analysts and investors for matters that are not related to the third quarter 2012 earnings.

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FIRB

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