



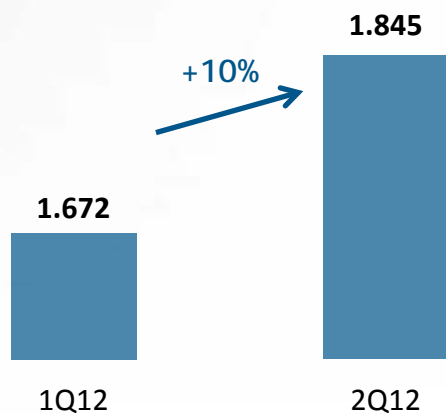
2Q12 Results Webcast

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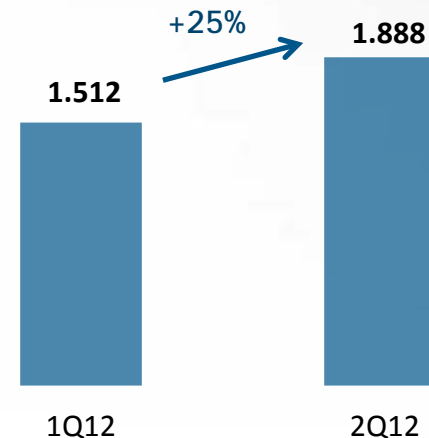
2Q12 Results - Consolidated

(Highlights)

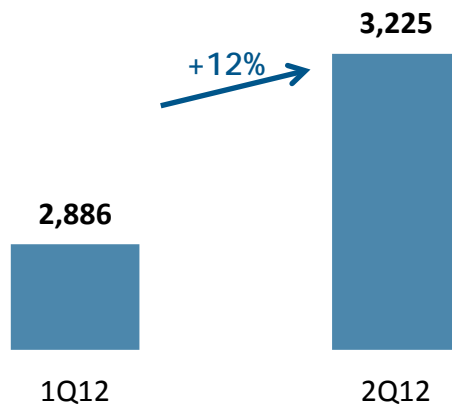
Crude Steel Production – Thousand tons



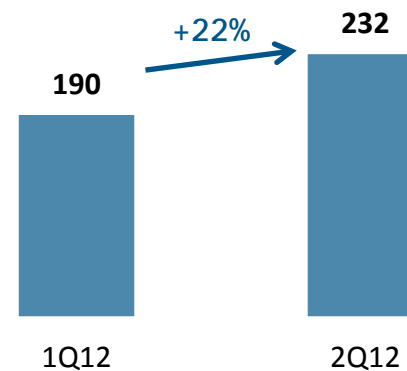
Sales – Thousand tons



Net Revenues – R\$ Million

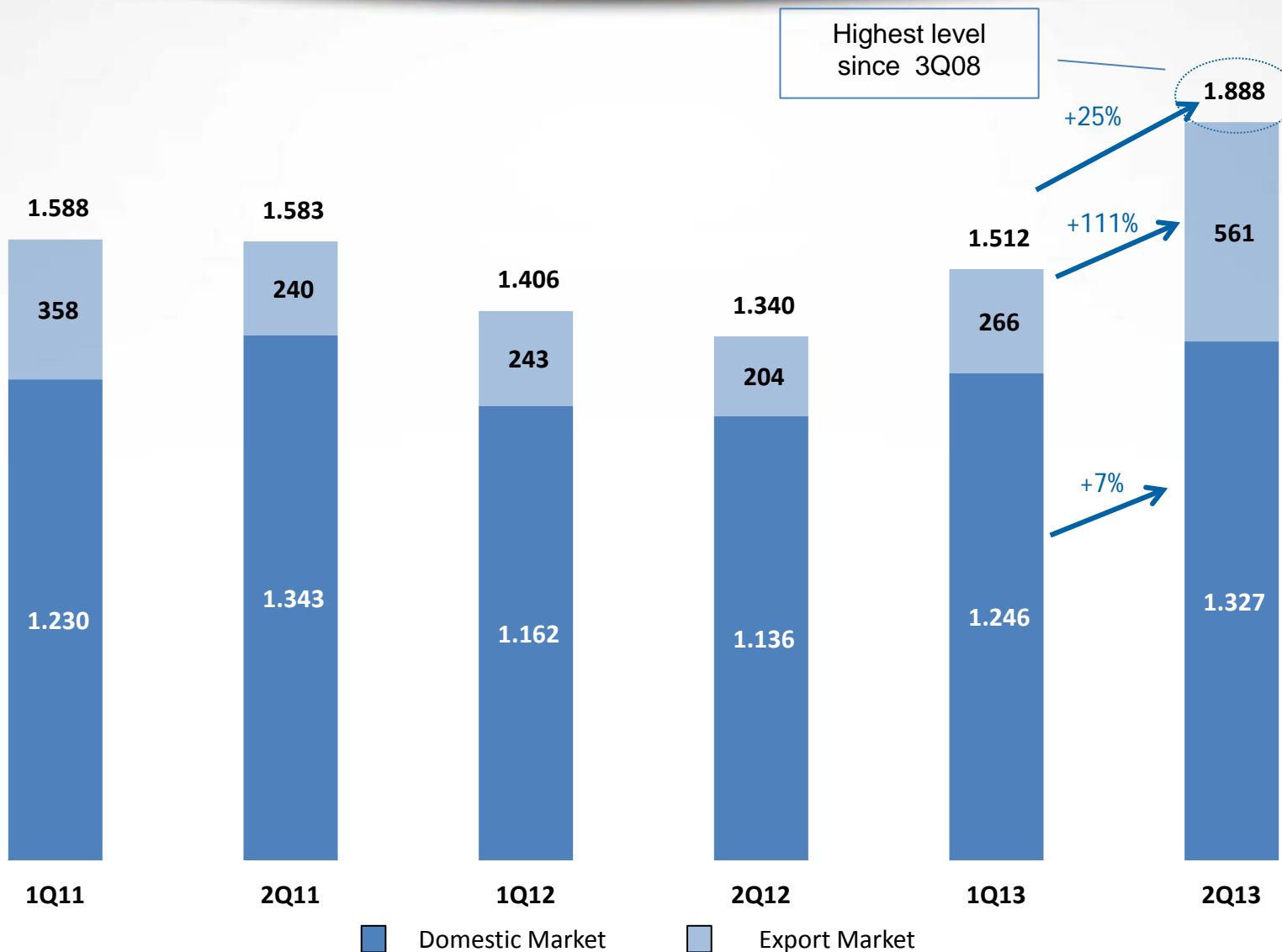


EBITDA – R\$ Million



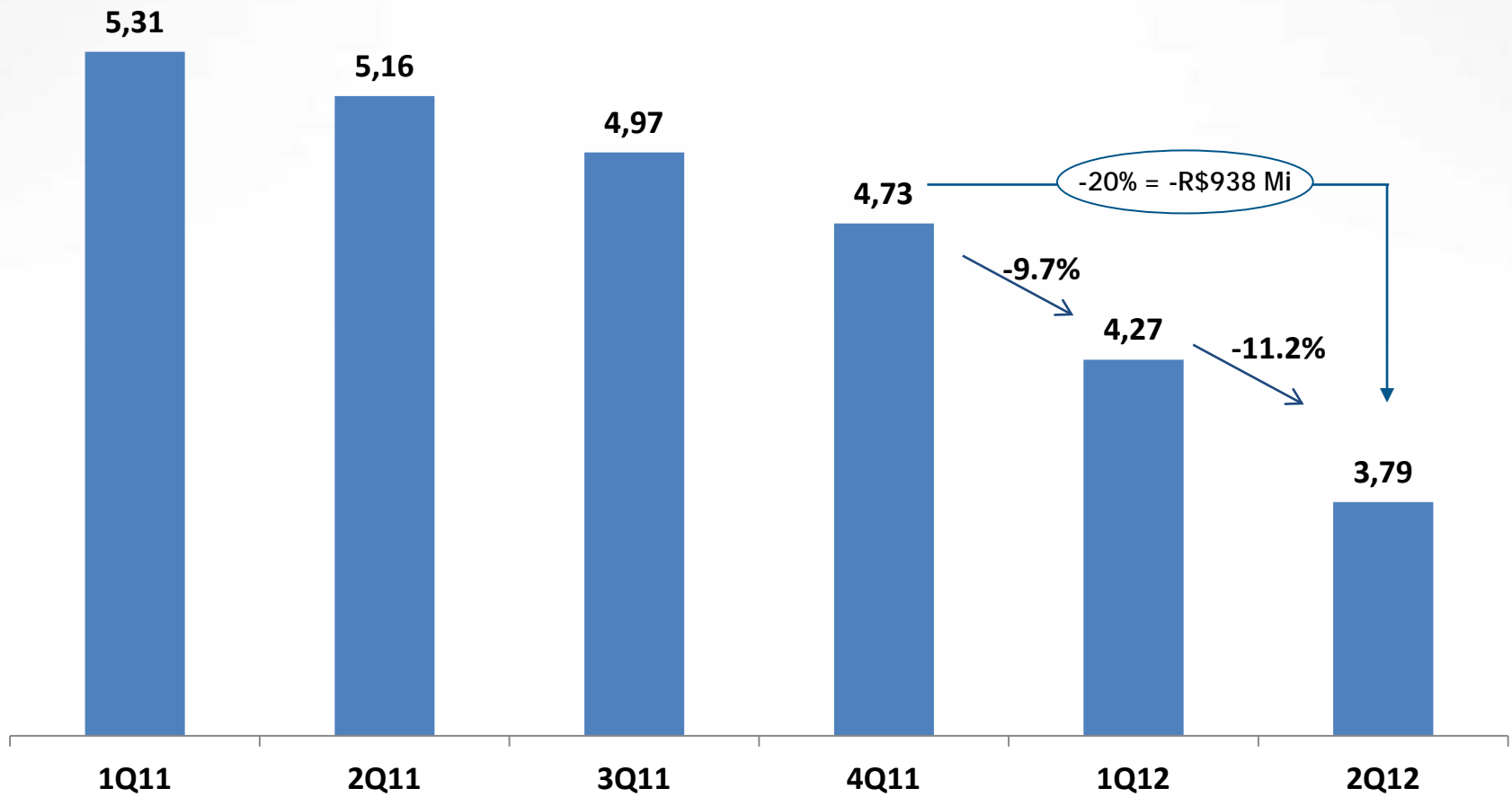
Sales Volume - Steel Business

(Thousand tons)



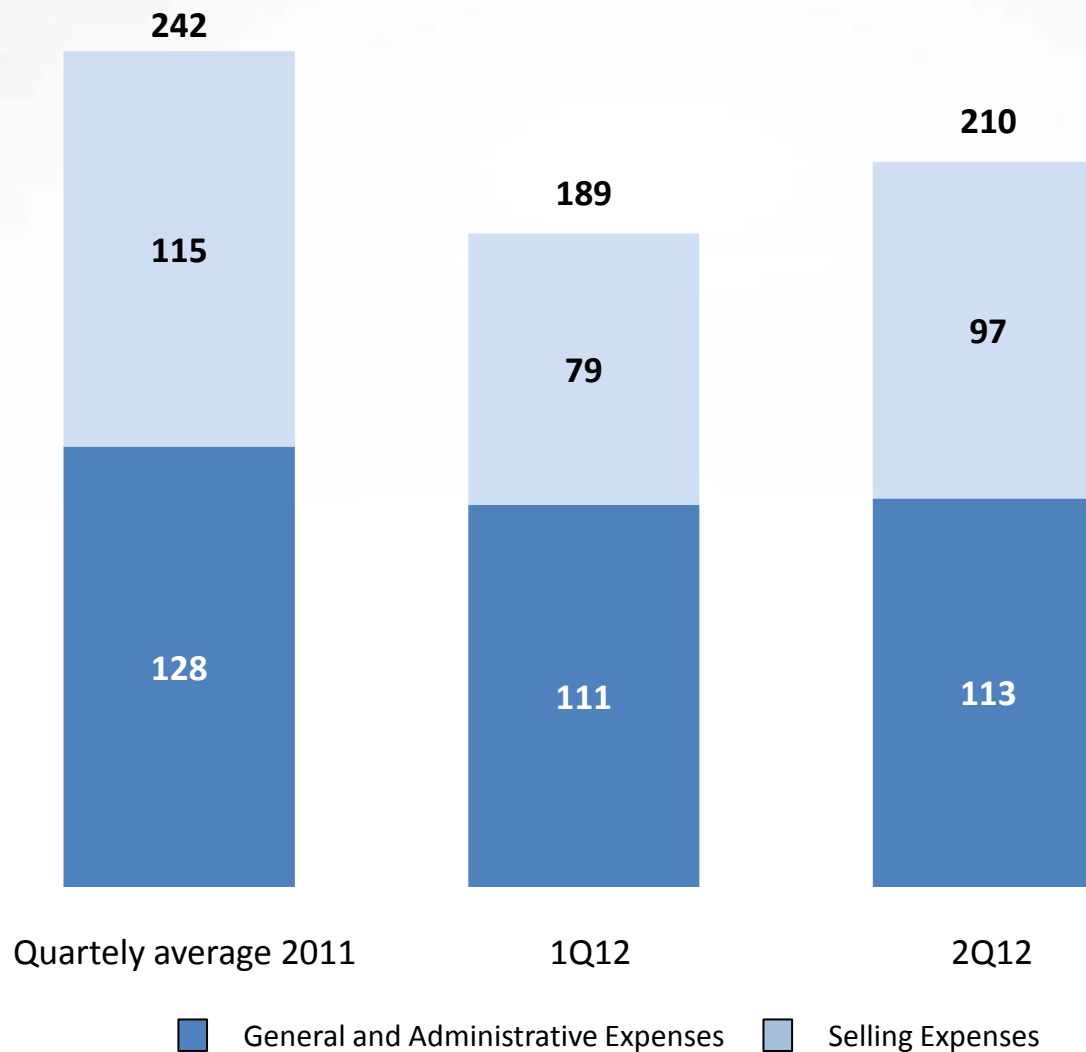
Working Capital - Consolidated

(R\$ Billion)

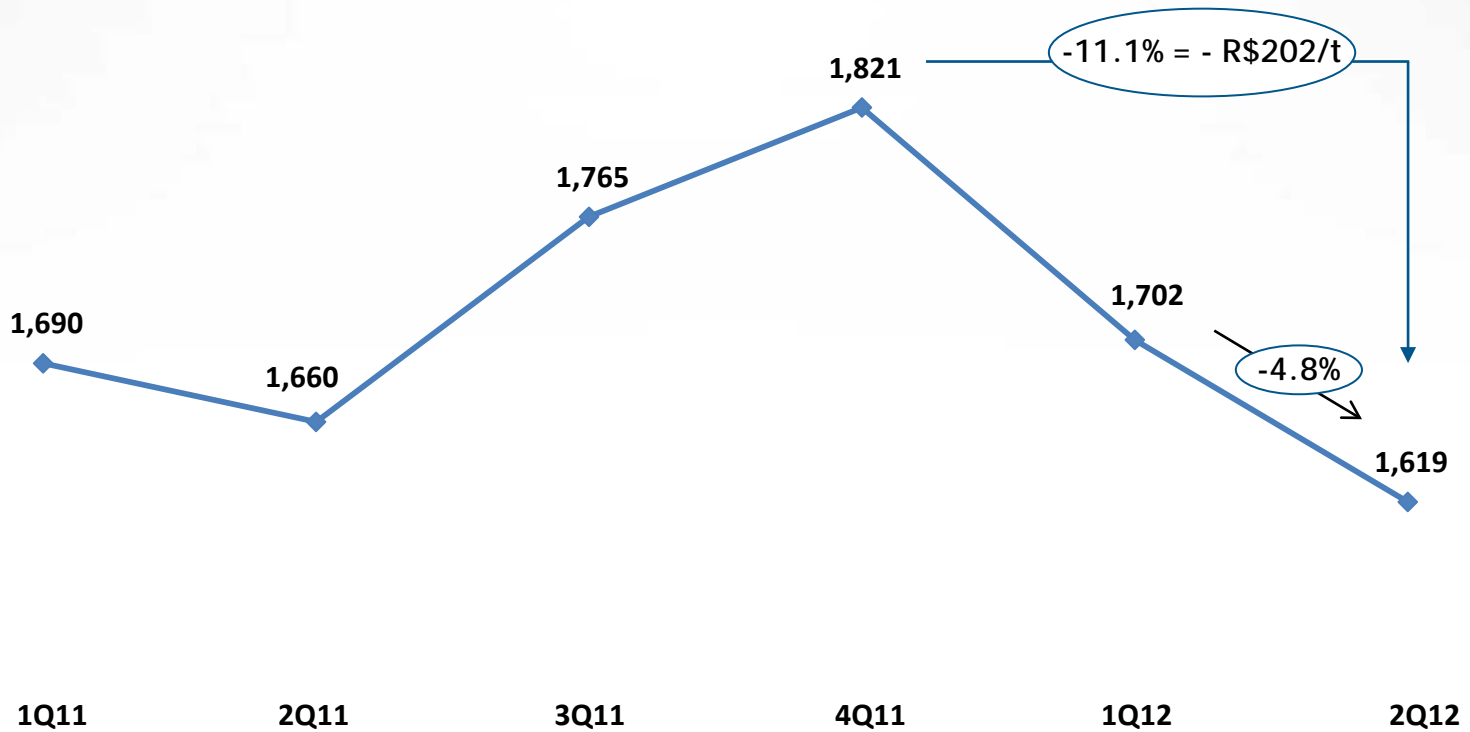


SG&A - Consolidated

(R\$ Million)



COGS / ton - Steel Business (R\$/ton)





ADR
Level I



Cristina Morgan C. Drumond

Head of IR

crisrina.drumond@usiminas.com

Phone: 55-31-3499.8772

Fax: 55-31-3499.9357

Leonardo Karam Rosa

leonardo.rosa@usiminas.com

Phone: 55-31-3499.8550

Diogo Dias Gonçalves

diogo.goncalves@usiminas.com

Phone: 55-31-3499.8710

Luciana Valadares dos Santos

luciana.santos@usiminas.com

Phone: 55-31-3499.8619

www.usiminas.com/ri

Declarations relative to business perspectives of the Company, operating and financial results and projections, and references to the growth of the Company, constitute mere forecasts and were based on Management's expectations in relation to future performance. These expectations are highly dependent on market behavior, on Brazil's economic situation, on the industry and on international markets, and are therefore subject to change.

