

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0
Publicly Traded Company

NOTICE TO MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“USIMINAS” or “Company”) hereby informs that, according to CVM Instruction Number 358/02, on June 6th, 2012, the Administrative Council for Economic Defense – CADE (“Conselho Administrativo de Defesa Econômica – CADE”) issued the rule OZC number 16/2012 (“Despacho”), ad referendum of its Plenary, regarding the precautionary measure adopted at ordinary judgment session held on April 11th, 2012 (“Cautelar”). The abovementioned rule enables Companhia Siderúrgica Nacional to carry out operations on the stock exchange involving USIMINAS’ shares, including derivative trading, provided that certain conditions are met. All the other obligations imposed by the “Cautelar” remain unchanged.

Belo Horizonte, June 8th, 2012.

Ronald Seckelmann
Vice President of Finance and Investor Relations