

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0
Publicly Traded Company

NOTICE TO MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS, according to CVM Instruction number 358/02, hereby announces that it has received the following information sent by Geração Futuro Corretora de Valores S.A.:

“GERAÇÃO FUTURO CORRETORA DE VALORES S.A., a corporation duly registered under CNPJ/MF number 27.652.684/0001-62, with headquarters at Praça XV de novembro, 20 12nd floor, Grupo 1201B, in the city and state of Rio de Janeiro, hereby informs, in accordance with article 12 of CVM Instruction No. 358/02, in its capacity as administrator and/or managers of 330 portfolio funds, comprised of 230 clubs and 46 investment funds, besides 54 portfolio funds, from individual and institutional investors, that they hold 27,112,817 preferred class “A” shares issued by Usiminas S.A., registered under CNPJ/MF number 60.894.730/0001-05, representing 5,33% of total shares of such class and 2,67% of the total capital of the company.

It also clarifies that the company has expressive widespread ownership and that such positions aim to constitute portfolio investment, without any intention of modify the composition of corporate control or interfere in the management structure, thus requesting this Agency, for such reasons, the due dismissal of disclosure of a material fact.”

Belo Horizonte, March 21st, 2012

Ronald Seckelmann

Finance and Investor Relations Vice-President