

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0
Publicly Traded Company

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS, according to CVM Instruction number 358/02, hereby announces that it received the following information sent by Lazard Asset Management LLC:

"I hereby inform, according to CVM's requirement of disclosure, that on August 17, 2011 the position held by Lazard Asset Management LLC ("LAM) was reduced to 24,804,200 shares, corresponding to 4.88% of total preferred shares issued by Usinas Siderúrgicas de Minas Gerais S.A (USIM5.BZ), which totalizes 508,439,712 shares. The total amount of shares mentioned above is the amount of shares held by funds and clients managed by LAM. However, LAM has a policy of investment and exercise of vote in General Shareholders Meetings on a discretionary basis."

Belo Horizonte, August 19, 2011

Ronald Seckelmann

Finance and Investor Relations Vice-President