

**USINAS SIDERÚRGICAS DE MINAS GERAIS S/A – USIMINAS**

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Traded Company

**NOTICE TO MARKET**

Usinas Siderúrgicas de Minas Gerais S/A – USIMINAS (Bovespa: USIM3, USIM5, USIM6; OTC: USNZY; Latibex: XUSI, XUSIO), pursuant to CVM Instruction number 358/2002, amended by CVM Instructions 369/2002 and 449/2007, announces that, at a meeting held on October 21, Usiminas' Board of Directors ratified the acts performed by the Executive Board and approved the required remaining acts related to the consolidation of the distribution companies and service centers controlled by Usiminas, namely Rio Negro Usiminas (new denomination of Dufer S.A. after the merger of Rio Negro Comércio e Indústria de Aço S.A.), Zamprogna, Fasal, Usial and the industrial unit Usicort, which, upon completion of such consolidation, will form the business unit named "Soluções Usiminas".

The completion of Soluções Usiminas' structure is expected to take place within the current year consolidating itself as an important player in the Distribution, Services and Tubes markets of the country, with 14 industrial units strategically located in the states of Rio Grande do Sul, São Paulo, Minas Gerais, Espírito Santo and Pernambuco.

Through this business unit, Usiminas will increase its presence within the many steel consumer sectors by expanding its product and service portfolio enabling it to better understand client needs, besides obtaining efficiency gains. Soluções Usiminas will supply the auto, auto parts, civil construction, distribution, electronic equipments, machinery and equipments, household appliances and other sectors.

Belo Horizonte, October 22, 2009.

**Ronald Seckelmann**

Finance, Investor Relations and Information Technology Vice-President