

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0
Publicly Traded Company

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS, pursuant to CVM Instruction number 358/02, communicates that it received, on May 19, 2010, information sent by Lazard Asset Management LLC, as follows:

"According to article 12 of CVM Instruction 358 of the Brazilian Securities & Exchange Commission, Lazard Asset Management LLC informs that (i) its equity holdings in the Company, on May 18, 2010, reached 25,441,964 shares, representing 10.01% of the total amount of preferred class A shares issued by Usinas Siderúrgicas de Minas Gerais S.A. (ii) the above-mentioned shares represents the group of preferred class A shares held by funds and client accounts managed by Lazard (iii) the acquisition of the equity interest above is not for the purpose of acquiring control of the Company but for the purpose of investment that does not aim at changing management, control structure or operation of the latter."

Belo Horizonte, May 20, 2010.

Ronald Seckelmann

Finance, Investor Relations and Information Technology Vice-President