

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Traded Company

MATERIAL FACT

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (Company) in compliance with the terms of §4º of article 157 of Law nº 6.404/76 and CVM Instruction nº 358/02, hereby informs it's shareholders and the public in general that today, after the fulfillment of the preceding conditions stated in contract, was concluded the transaction of sale of the totality of the shares in Automotiva Usiminas' capital to Aethra Sistemas Automotivos S.A., as per the Material Fact disclosed on June 14th of the present year.

The sale's price (firm value), based on the March 31st, 2013 balance sheet, is R\$210.000.000,00 (two hundred and ten million reais), and will be adjusted based on the variation between the balance sheets from March and from the closing, referring to November 2013.

Automotiva's sale is aligned with the Company's strategy of prioritizing, in its portfolio, the business directly associated with its main activities, pursuing to maximize its competitive positioning.

Belo Horizonte, December 20th, 2013.

Ronald Seckelmann

Vice President of Finance and Investors Relations