

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0
Publicly Traded Company

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS, according to CVM Instruction no. 358/02, announces that it received on April 1st, 2014 information from BlackRock Inc. in the following terms:

"1- BlackRock, Inc. ("BlackRock"), on behalf of a few of its clients, in the capacity of investment manager, informs that it has alienated preferred class A shares issued by Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS ("Usiminas"), and in March 25th, 2014, its equity interest reached a total of 25,383,580 preferred class A shares, representing approximately 4.99% of the total of preferred class A shares issued by Usiminas.

2- In order to comply with the provisions of Paragraph 4th, provided in Article 12 of Instruction no. 358 of the Brazilian Securities & Exchange Commission ("CVM"), dated as of January 3rd, 2002, as amended, BlackRock hereby requests Usiminas' Investor Relations Director to disclose the following information to CVM and other relevant entities:

- (i) BlackRock's headquarter is at 40 East 52nd Street, New York 10022-5911, United States of America;*
- (ii) the equity interest held by BlackRock reached a total of 25,383,580 preferred class A shares, representing approximately 4.99% of the total of preferred class A shares issued by Usiminas, as specified in item 1 above;*
- (iii) the purpose of the equity interest mentioned above is strictly for investment purposes and is not aimed at changing Usiminas' controlling interest or its administrative structure;*
- (iv) BlackRock does not hold debentures convertible into shares issued by Usiminas; and*
- (v) BlackRock has not entered into any contracts or agreements that regulate voting rights or the purchase and sale of securities issued by Usiminas."*

Belo Horizonte, April 02nd, 2014

Ronald Seckelmann
Finance and Investors Relations Vice-President