

**USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS**

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Traded Company

**NOTICE TO THE MARKET**

**Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS** (“Company”), in attention to the clarification request sent by the Brazilian Securities Exchange Commission (*Comissão de Valores Mobiliários* - CVM) through the Notice OFÍCIO/CVM/SEP/GEA-2/Nº 085/2014, hereby informs that today it has resubmitted the Management Proposal regarding the Ordinary Shareholders’ Meeting to be held on April 25<sup>th</sup>, 2014.

The referred document is at the disposal of the shareholders and the public in general in the sites of CVM ([www.cvm.gov.br](http://www.cvm.gov.br)), BM&FBOVESPA ([www.bmfbovespa.com.br](http://www.bmfbovespa.com.br)) and the Company ([www.usiminas.com](http://www.usiminas.com)).

Belo Horizonte, April 09th, 2014

**Ronald Seckelmann**

Vice President of Finances and Investors Relations