

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Traded Company

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Usiminas” or “Company”), pursuant to the dispositions set forth in the item 5.5.1 of the Listing Regulation of the Level 1 of Corporate Governance (“Regulation”) of the BM&FBOVESPA S.A. – Bolsa de Valores, Mercadorias e Futuros (“BM&FBOVESPA”), informs that its Board of Directors, in a meeting started at 8PM of February 12th, 2015:

1) by the majority of its Members, with a contrary vote from the Board Member Marcelo Gasparino da Silva, approved (i) the Feasibility Study for the Recovery of Deferred Tax Asset dated as of 31/12/2014, in accordance with CVM Instruction 371 of June 27th, 2002; and,

2) did not approve (ii) the Management Report and Financial Statements of the fiscal year ended December 31st, 2014; (iii) the Allocation of the Company’s net income of the 2014 fiscal year and Company’s Capital Budget for 2015; and, (iv) the Management Proposal for the payment of Dividends and the Definition of the payment date.

In view of the above mentioned, the Company informs that it has cancelled the disclosure of the financial statements referring to the year ended on December 31st, 2014, as well as the conference call with the market analysts and the shareholders in general, both scheduled for February 13th, 2015.

The Company will keep its shareholders informed about the new date for the disclosure of its results referring to the year ended on December 31st, 2014.

Belo Horizonte, February 13th, 2015.

Ronald Seckelmann

Finances and Investor Relations Vice-President