

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Traded Company

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Usiminas” or “Company”), pursuant to the dispositions set forth in the item 5.5.1 of the Listing Regulation of the Level 1 of Corporate Governance (“Regulation”) of the BM&FBOVESPA S.A. – Bolsa de Valores, Mercadorias e Futuros (“BM&FBOVESPA”), informs that its Board of Directors, in a meeting held in the night of February 17th, 2015, by the majority of its Members, with a contrary vote from the Board Member Marcelo Gasparino da Silva, approved (i) the Financial Statements of the fiscal year ended December 31st, 2014; (ii) the Management Report about the company’s business and the main administrative facts of the year ended, to be submitted to the Annual Shareholders’ Meeting, and authorized their issuance; (iii) the Board of Officers’ proposal, to be submitted to the Annual Shareholders’ Meeting, for the distribution of the results of the fiscal year ended December 31st, 2014; and (iv) the proposal, to be submitted to the Annual Shareholders’ Meeting, to define the date of June 26th, 2015, as the date for the payment of dividends of the fiscal year ended December 31st, 2014.

In view of abovementioned, the Company informs that today, February 18th, 2015, it disclosed the financial statements referring to the year ended on December 31st, 2014, and schedule for February 20th, 2015, at 12:00 pm, the conference call with the market analysts and the shareholders in general.

Belo Horizonte, February 18th, 2015.

Ronald Seckelmann

Finances and Investor Relations Vice-President