

**USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS**

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Traded Company

**NOTICE TO THE MARKET**

**Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS** (“Usiminas” or “Company”), by its Investor Relations Officer, clarifies to its shareholders and the general public that, considering that the Extraordinary Shareholders’ Meeting called for April 6th, 2015 (“Extraordinary Shareholders’ Meeting”) shall take place on a Monday and that April 3rd, 2015, Friday, is a national holiday, the requests to adopt the cumulative voting process (“processo de voto múltiplo”) on the election of the Members of the Board of Directors shall be considered valid by the Company only if received until the end of the commercial period of the last business day prior to the meeting, i.e., on April 2nd, 2015, Thursday, at 6PM.

Belo Horizonte, April 1<sup>st</sup>, 2015.**Ronald Seckelmann**

Finances and Investor Relations Vice-President