

**USINAS SIDERÚRGICAS DE MINAS GERAIS S/A - USIMINAS**

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Traded Company

**NOTICE TO THE MARKET**

**Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS** (“Usiminas” or “Company”), by its Vice President of Investors Relations, hereby communicates to its shareholders and to the public in general, in compliance with art. 4º, § 1º, of the CVM Instruction 358/2002 that, in the view of the statements conveyed in the newspaper “Valor Econômico” on 02.03.2015, under the title “*Disputa pelo conselho da Usiminas faz ação disparar*” (“Dispute for the Usiminas Board of Directors makes shares raise rapidly”), that the “*BTG e Plural are working in the name of Ternium*”, and the recent atypical fluctuations of volume and number of its common shares, inquired its managers and controlling shareholders and did not receive any relevant information that should be released to market.

Belo Horizonte, February 10<sup>th</sup>, 2014Ronald Seckelmann  
Vice President of Finances and Investors Relations