

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Traded Company

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Usiminas” or “Company”), in attention to the clarification request sent by *BM&FBovespa S.A. – Bolsa de Valores Mercadorias e Futuros* (“BM&FBovespa”), hereby informs the following:

Initially, we make reference to the Notice GAE 3794-13, received on October 14th, 2013, which is transcribed below:

*"GAE 3794-13
October 14th, 2013*

*Usinas Siderúrgicas de Minas Gerais S.A.
Investors Relations
Sr. Ronald Seckelmann*

Dear Sirs,

In an article published by Valor Econômico newspaper, dated as of 10/14/2013, it is stated, among other information, that this Company started to project an EBITDA of R\$ 500 million for the third quarter, against the R\$400 million guidance made in September. We request clarifications, until 10/15/2013, regarding such article, as well as other information deemed important.

This request is inserted in the Cooperation Agreement, executed by the CVM and BM&FBOVESPA on 12/13/2011, and its non-compliance may subject the company to a possible imposition of penalty fees by the Superintendence of Corporate Relations - SEP CVM, subject to the provisions of CVM Instruction No. 452/07.

Regards,

*Nelson Barroso Ortega
Company Monitoring Management
BM&FBOVESPA S.A. Bolsa de Valores, Mercadorias e Futuros*

*c.c. CVM - Comissão de Valores Mobiliários
Sr. Fernando Soares Vieira – Company Relations Superintendant
Sr. Waldir de Jesus Nobre – Market Relations and Intermediates Superintendant”*

In response to the request above, the Company hereby clarifies that it does not disclose to the market any economical/financial projections, including EBITDA projections. However, it is important to highlight that the market analysts which follow the Company have their own

methodology of valuation and future results projection, and disclose their estimates and conclusions without any interference or previous analysis of the Company.

Belo Horizonte, October 15th, 2013

Ronald Seckelmann

Vice President of Finances and Investors Relations