

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

Publicly Traded Company
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Usiminas” or “Company”) hereby informs its shareholders and the public in general that the Company, through its subsidiaries located in Denmark, initiated a public offering of debt titles issued by its subsidiaries Cosipa Commercial Ltd. and Usiminas Commercial Ltd. issued in 2006 and 2008, due to 2016 and 2018 (“Notes”), respectively, up to the amount of US\$ 200 million. In accordance with the documents related to the offer, Usiminas will pay: (i) the amount corresponding to US\$ 1,127.50 for each US\$1,000.00 of the Notes’ main value validly sold until 10/15/2013 for the Notes issued in 2016; and (ii) the amount corresponding to US\$ 1,097.50 for each US\$1,000.00 of the Notes’ main value validly sold after 10/15/2013 and before the offer termination for the Notes issued in 2016; and (iii) the amount corresponding to US\$ 1,115.00 for each US\$1,000.00 of the Notes’ main Value validly sold until 10/15/2013 for the Notes issued in 2018; and (iv) the amount corresponding to US\$ 1,085.00 for each US\$1,000.00 of the Notes’ main Value validly sold after 10/15/2013 and before the offer termination for the Notes issued in 2018. The public offer is subject to certain conditions and will target, exclusively, to the bondholders of such titles and performed in the market of New York, USA, expiring on 10/29/2013.

Belo Horizonte, October 01, 2013.

Ronald Seckelmann

Vice-President of Finance and Investors Relations