

**USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS**  
**CNPJ/MF 60.894.730/0001-05**  
**NIRE 313.000.1360-0**  
**Publicly Traded Company**

**NOTICE TO THE MARKET**

**Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS**, in accordance with CVM Instruction nº 358/02, announces that it received on September 20<sup>th</sup>, 2013 information from Dimensional Fund Advisors LP in the following terms:

*“Dimensional Fund Advisors LP (“Dimensional”), an entity duly incorporated under the laws of the United States of America, in its capacity as investment manager and on behalf of its affiliates who are also investment managers with clients outside of Brazil, in compliance with the Article 12 of the CVM Instruction No. 358, dated January 3, 2002, as amended (“CVM Instruction 358”), hereby informs that the portfolio of clients under its or its affiliates’ administration have acquired, through certain transactions on stock exchanges, directly or through American Depositary Receipts – ADRs, certain common shares issued by USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS (“Company”), thus holding, currently, 25,479,975 (twenty five million, four hundred and seventy nine thousand, nine hundred and seventy five) preferred class A shares, representing 5.01% of all preferred class A shares issued by the Company. Dimensional and its affiliates expressly disclaim beneficial ownership of such shares.*

*This is a minority investment that does not involve a change in the composition of corporate control or a change in the management structure of the Company. Currently, Dimensional and its affiliates do not intend to purchase any additional shares of the Company’s common stock for their clients’ accounts with the intent to acquire control of the Company. None of the affiliates of Dimensional hold any interest in the Company. There are no convertible debentures already held, directly or indirectly, by Dimensional or its affiliates.*

*Dimensional also informs that its clients hold 4,157,879 common shares issued by the Company, which does not represent, however, relevant ownership investment for purposes of the CVM Instruction 358”.*

Belo Horizonte, September 23<sup>rd</sup>, 2013

**Ronald Seckelmann**  
Finance and Investors Relations Vice-President