

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

Publicly Traded Company
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Company”) hereby informs its shareholders and the public in general that it has concluded the negotiations regarding the transfer, as capital increase, of the land owned by the Company located in Itaguaí – RJ, to its controlled company Mineração Usiminas S.A. (“MUSA”). In return, the shareholders Serra Azul Iron Ore LLC and Sumitomo Corporation do Brasil S.A., companies from the Sumitomo Corporation group, will implement a capital contribution, in reais, of an amount equivalent to US\$100 million. The shareholders' participation in the Company's capital stock will remain unchanged.

From this transfer on, MUSA will hold an strategic asset, close to other port terminals in Sepetiba Bay and able to serve as backyard for handling and storage of iron ore and other grains. Such conditions increase the competitiveness of MUSA's logistics infrastructure and create potential conditions not only to increase their own flow capacity, but for the entire port complex existing or under construction in the region.

Belo Horizonte, September 17th, 2013.

Ronald Seckelmann

Vice President of Finance and Investors Relations