

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Traded Company

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS, (“Usiminas” or “Company”), in attention to the request of clarifications sent by BM&FBovespa S.A. – Bolsa de Valores Mercadorias e Futuros (“BM&FBovespa”) due to an article published in the media, hereby informs that:

Initially, we make reference to the Notice nº GAE 3308-13, which is transcribed below:

*GAE 3308-13
August 22, 2013*

*Usinas Siderúrgicas de Minas Gerais S.A.
Investors Relations
Sr. Ronald Seckelmann*

Dear Sirs,

In an article published by Valor Econômico newspaper, dated as of 08/22/2013, it is stated, among other information, that this year Usiminas expects:

- to end with a more than 5% growth in its steel sales' volume;*
- to sell 6,5 million tons of iron ore.*

We request clarifications, until 08/23/2013, regarding such article, as well as other information deemed important.

This request is inserted in the Cooperation Agreement, executed by the CVM and BM&FBovespa on 12/13/2011, and its non-compliance may subject the company to a possible imposition of penalty fees by the Superintendence of Corporate Relations - SEP CVM, subject to the provisions of CVM Instruction No. 452/07.

Regards,

*Nelson Barroso Ortega
Company Monitoring Management
BM&FBovespa S.A. Bolsa de Valores, Mercadorias e Futuros*

*c.c. CVM - Comissão de Valores Mobiliários
Sr. Fernando Soares Vieira – Company Relations Superintendant
Sr. Waldir de Jesus Nobre – Market Relations and Intermediates Superintendant*

In response to the first item of the Notice above, the Company clarifies that its growth expectation in sales' volume is based on estimates published by the Brazilian steel institute (*Instituto Aço Brasil – IABr*), which provides increased apparent steel consumption in the country between 2% and 3% for the year 2013. It shall also be considered the decrease of

imports in the first half of 2013 compared to the same period in 2012, which reflects the possibility of further increase in the sales volume of steel products.

Regarding the second item above, the Company informs that the expected sales of 6,5 million tons of iron ore in 2013 has been disclosed since the beginning of the year, and is based on the ability of captive consumption of its steel mills as well as the availability of ports for export of raw material.

Belo Horizonte, August 22nd, 2013.

Ronald Seckelmann
Vice-President of Finance and Investors Relations