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**USINAS SIDERÚRGICAS DE MINAS GERAIS S/A – USIMINAS**  
CNPJ/MF 60.894.730/0001-05

**NOTICE TO THE MARKET**

**Usinas Siderúrgicas de Minas Gerais S/A – Usiminas** (“Company”) hereby announces to its shareholders and to the market that, in meetings held on November 28, 2012, and January 21, 2013, the Board of Directors approved the sixth (6th) issuance of simple debentures of the Company, for distribution with limited placement efforts, pursuant to CVM Instruction nº 476/09 (“Restricted Offer”), in the amount of R\$ 1,000,000,000.00, with maturity on January 30, 2019. The Restricted Offer was concluded on January 30, 2013, and the Company’s Board of Officers was authorized to fulfill all the procedures for the implementation of this operation.

The proceeds obtained with this issuance shall be used for reprofiling debts maturing in 2013 and to enhance the cash position, in connection with the Company’s ordinary course of business.

The conditions and terms of this issuance are disclosed in the minutes of the Board of Directors mentioned above, which are filed at the Company headquarters, on the websites of CVM - Brazilian Securities Commission ([www.cvm.gov.br](http://www.cvm.gov.br)) and BM&FBOVESPA ([www.bmfbovespa.com.br](http://www.bmfbovespa.com.br)), as well as in the Company's website ([ri.usiminas.com](http://ri.usiminas.com)).

Belo Horizonte, January 31, 2013

**Ronald Seckelmann**  
Finance and Investors Relations Vice President