

**USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS**

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Traded Company

**NOTICE TO THE MARKET**

**Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS** (“Usiminas” or “Company”), considering the news recently released in the media, hereby informs that is not aware of any fact that might confirm the possible offer of Companhia Siderúrgica Nacional to acquire shares issued by Usiminas.

The Company will keep the market fully informed of any new information coming to its knowledge about the fact mentioned above.

Belo Horizonte, September 9, 2011.

**Ronald Seckelmann**

Financial and Investors Relations Vice-President