

**USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS**

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Held Company

**NOTICE TO THE MARKET**

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“USIMINAS” or “Company”), regarding the recently disclosed news about a possible equity interest of Gerdau SA and Companhia Siderurgica Nacional (CSN) in the Company’ capital, hereby clarifies the following:

A) The Company has no knowledge of any fact that may confirm the news which are being disclosed about a possible entrance of Gerdau S.A. in its capital.

B) CSN and the entities related to it were represented in the Annual and Extraordinary Shareholders Meeting held on April 14<sup>th</sup>, 2011 with the equity stake of 47.736.700 common shares and 25.534.900 preferential shares, representing 9.45% of the voting capital and 5.02% of the non-voting capital of the Company. USIMINAS has no knowledge of any other information regarding occasional increase of CSN’s equity interest held in the Company.

C) The Company will keep the market duly informed about occasional new information which it may come to know regarding the facts mentioned in items “A” and “B” above.

Belo Horizonte, April 18th, 2011.

**Ronald Seckelmann**

Financial and Investors Relations Vice-President