

**USINAS SIDERÚRGICAS DE MINAS GERAIS S/A – USIMINAS**  
**CNPJ/MF 60.894.730/0001-05**  
**NIRE 313.000.1360-0**  
**Publicly Traded Company**

**NOTICE TO MARKET**

Usinas Siderúrgicas de Minas Gerais S/A – USIMINAS (Bovespa: USIM3, USIM5, USIM6; OTC: USNZY; Latibex: XUSI, XUSIO) announces, according to CVM Instruction number 358/02, modified by CVM Instructions 369 of 2002 and 449 of 2007, that it received, on October 5, 2009, information sent by Lazard Asset Management LLC as follows:

*"According to article 12 of CVM Instruction 358 of the Brazilian Securities & Exchange Commission, Lazard Asset Management LLC informs that (i) its equity holdings in the Company, on September 30, 2009, reached 12,948,695 shares, representing 5.11% of the total amount of preferred class A shares issued by Usinas Siderúrgicas de Minas Gerais S.A. (ii) the above-mentioned shares represents the group of preferred class A shares held by funds and client accounts managed by Lazard (iii) the acquisition of the equity interest above is not for the purpose of acquiring control of the Company but for the purpose of investment that does not aim at changing management, control structure or operation of the latter."*

Belo Horizonte, October 05, 2009.

**Ronald Seckelmann**

Finance, Investor Relations and Information Technology Vice-President