

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Traded Company

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Usiminas” or “Company”), pursuant to the dispositions set forth in the item 5.5.1 of the Listing Regulation of the Level 1 of Corporate Governance (“Regulation”) of the BM&FBOVESPA S.A. – Bolsa de Valores, Mercadorias e Futuros (“BM&FBOVESPA”), informs the amendment of the its 2016 Corporate Events Annual Calendar, in order to correct inconsistent information regarding the Company’s Annual Shareholders’ Meeting and to include the Extraordinary Shareholders’ Meeting called for April 18th, 2016, to deliberate on the proposal of increase of the Company’s Capital, as approved by the Board of Directors at a meeting held on March 11th.

Regarding the Annual Shareholders’ Meeting, the date for submission of the Management’s Proposal will change from 03/24/2016 to 03/29/2016, and the submission of the Call Notice, scheduled for 03/11/2016, will also happen on 03/29/2016, in accordance with the following table:

| Annual Shareholders’ Meeting | |
|---|--|
| EVENT | DATE |
| Submission of the Management’s Proposal through IPE | 03/24/2016 - changed for 03/29/2016 |
| Submission of the Call Notice through IPE | 11/03/2016 - changed for 03/29/2016 |
| Date of the Annual Shareholders’ Meeting | 04/28/2016 |
| Submission of summary of the main deliberations or the minutes of the Meeting through IPE | 04/28/2016 |

Regarding the Extraordinary Shareholders’ Meeting, the submission of the Management’s Proposal and of the Call Notice occurred on 03/18/2016, and the submission of the summary of the main deliberations or the minutes of the Meeting will occur on the same day that it will be held, that is, 04/18/2016:

| Extraordinary Shareholders’ Meeting | |
|---|------------|
| EVENT | DATE |
| Submission of the Management’s Proposal through IPE | 03/18/2016 |
| Submission of the Call Notice through IPE | 03/18/2016 |
| Date of the Extraordinary Shareholders’ Meeting | 04/18/2016 |
| Submission of summary of the main deliberations or the minutes of the Meeting through IPE | 04/18/2016 |

In view of the above and pursuant to the Regulation, the Company informs that has made available on this date, a new version of its Corporate Events Calendar reflecting the changes above, which is available for consultation on the websites of CVM (www.cvm.gov.br), BM&FBOVESPA (www.bmfbovespa.com.br) and the Company (www.usiminas.com).

Belo Horizonte, March 24th, 2016.

Ronald Seckelmann

Finances and Investor Relations Vice-President