

**USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS**

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Traded Company

**NOTICE TO THE MARKET**

**Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS** (“Usiminas” or “Company”), in attention to the clarification request sent by *BM&FBovespa S.A. – Bolsa de Valores Mercadorias e Futuros* (“BM&FBovespa”), hereby informs the following:

Initially, we make reference to the Notice 2371/2016-SAE/GAE 2, received on June 1<sup>st</sup>, 2016, which is transcribed below:

*“June 1<sup>st</sup>, 2016  
2371/2016-SAE/GAE 2*

*Mr. Ronald Seckelmann  
Investors Relations Officer  
Usinas Siderúrgicas de Minas Gerais S.A.*

**Ref: Request of clarification about article published in the press**

*Dear Sirs,*

*In an article published in “Valor Econômico” newspaper, on 06/01/2016, it is stated, among other information, that:*

- ✓ the change in command of Usiminas decided last week speeds up the plans for the split of the flat steel producer between the controlling shareholders Nippon Steel and Techint;*
- ✓ other paths could be evaluated depending on the progress of negotiations.*

*We have not identified such information in the documents sent by this company, through the Empresas.NET system. In case of contradiction, please inform the document and the pages containing the information and the date and time in which they were sent.*

*It is noteworthy that the company should disclose periodic, occasional, and any other information of interest to the market, through the Empresas.NET system, ensuring its full and immediate disclosure and fair treatment of its investors and other market participants.*

*Given this, we request clarification on the highlighted item, until 06/02/2016, notwithstanding the provisions of the sole paragraph of art. 6 of CVM Instruction 358/02, with its confirmation or not, as well as other information deemed important.*

*We emphasize the obligation, expressed on the sole paragraph of art. 4 of CVM Instruction 358/02, to inquire the management and controlling shareholders of the company, in order to ascertain whether they have knowledge of information that should be disclosed to the market.*

*In the file to be sent should be transcribed the content of the inquiry above before the reply of this company.*

*This request is inserted in the Cooperation Agreement, executed by CVM and BM&FBovespa on 12/13/2011, and its non-compliance may subject the company to a possible imposition of penalty fees by the Superintendence of Corporate Relations - SEP of CVM, subject to the provisions of CVM Instruction No. 452/07.*

Regards,

Nelson Barroso Ortega  
Company Monitoring Management

c.c. CVM - Comissão de Valores Mobiliários  
Mr. Fernando Soares Vieira – Company Relations Superintendent  
Mr. Francisco José Bastos Santos – Market Relations and Intermediates Superintendent”

In this regard, Usiminas requested to the members of its Controlling Group to manifest about the article mentioned in the Notice, having received the following answers:

(a) NSSMC Group: “In response to the request by your e-mail, as NSSMC published in the press release on Jun 1, 2016, NSSMC Group clarifies that at this point there is no relevant information related to the reported matters that needs or shall be publicly disclosed. We will keep the DRI of Usiminas duly informed about relevant facts, if any, that may arise or materialize from the control group discussions, with due regard for applicable laws and regulations”.

(b) Previdência Usiminas: “In compliance with the Notice of CVM No. 2371/2016-SAE/GAE 2, Previdência Usiminas, part of the Shareholders' Agreement of Usinas Siderúrgicas de Minas Gerais – USIMINAS (“Company”), came hereby, by its Chief Executive Officer, reiterate how informed in response to the Notice of CVM 835/2016-SAE, clarifying, more specifically, that no proposal of split of the Company was submitted to this shareholder until the present date”.

(c) T/T Group: “In response to your request, T/T Group clarifies that, at this point, there is no decision or relevant fact that requires disclosure. In strict compliance with its obligations, T/T Group will keep the company and the market duly informed of any relevant fact that may result from negotiations with its partners in the Controlling Group”.

The Company will keep its shareholders and the market duly informed about the subject matter of this Notice, and will proceed with the disclosure of information as set forth in the Brazilian Corporate Law and the regulations issued by CVM.

Belo Horizonte, June 2<sup>nd</sup>, 2016

**Ronald Seckelmann**

Vice President of Finances and Investors Relations