

*(Free Translation: For reference only – Original in Portuguese)*

**USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS**

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly Traded Company

**NOTICE TO THE MARKET**

**Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS** (“Usiminas” or “Company”), in compliance with the provision set forth in the CVM Instruction No 308/1999, informs to its shareholders and the general public that, on a meeting of its Board of Directors held on January 26<sup>th</sup>, 2017, was approved the hiring of PricewaterhouseCoopers Auditores Independentes (“PwC”) as independent audit firm of the Company, from the review of the quarterly financial information (ITR) related to the first quarter of 2017, until the conclusion of the Financial Statements related to the year 2021, replacing KPMG Auditores Independentes (“KPMG”).

The contract to provide independent audit services executed between KPMG and the Company provides its expiration after the conclusion of the work related to the Financial Statements of the year 2016. For this reason, the Company held a competition for the selection of the new independent audit firm, to be responsible for the auditing services from the year 2017, which resulted in the hiring of PwC.

KPMG stated its consent regarding the justification of the replacement, pursuant to article 28 of CVM Instruction 308/1999.

Belo Horizonte, February 06<sup>th</sup>, 2017.

**Ronald Seckelmann**

Finances and Investor Relations Vice-President