

*(Free Translation: For reference only – Original in Portuguese)*

**USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS**

CNPJ/MF: 60.894.730/0001-05

NIRE: 313.000.1360-0

Publicly-Held Company

**NOTICE TO THE MARKET**

**Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS** (“Usiminas” or the “Company”), in response to the request of clarification sent by B3 S.A. – Brasil, Bolsa, Balcão, hereby informs the following:

Initially, it should be noted that we refer to Official Letter nº 189/2018-SAE, received on 2.9.2018, whose content we transcribed below:

*“February 9 2018  
189/2018-SAE*

*Usinas Siderúrgicas de Minas Gerais S.A - USIMINAS  
To the care of Mr. Ronald Seckelmann  
Investor Relations Officer*

***Ref.: Request of clarification on the news published by the press***

*Dear Sirs,*

*In news reports from Agência Estado Broadcast, on 2/2/2018, under the headings “Usiminas / Seckelmann: Net financial expenses should be in 2018 at R\$ 500 million” and “Usiminas / Seckelmann: Investments in 2018 should be R\$ 500 million”, include, among other information, that:*

- 1. The net financial expenses of Usiminas this year should be in the order of R\$ 500 million;*
- 2. The investments of this company in this year must add up to R \$ 500 million.*

*We request clarification on the items indicated, by 2/14/2018, with your confirmation or otherwise, as well as other information considered important.”*

In this regard, Usiminas confirms that, according to the Relevant Fact published on this date, the management’s estimate is that the Company’s consolidated net financial expenses in 2018 should be in the order of R\$ 500 million and that the consolidated investments to be carried out by the Company, also in 2018, shall total R\$ 500 million.

Belo Horizonte, February 14<sup>th</sup>, 2018.

**Ronald Seckelmann**

Finances and Investor Relations Vice-President Officer