

*(Free Translation: For reference only – Original in Portuguese)*

**USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. – USIMINAS**

CNPJ/MF 60.894.730/0001-05

Publicly held Company

**NOTICE TO THE MARKET**

**Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS** (“Usiminas” or “Company”) hereby informs that held on the present date, in compliance with the obligations assumed in the Definitive Instruments executed before the Brazilian Banks, the Japanese Banks and the Debenture Holders (as defined in the Material Facts dated September 09<sup>th</sup>, 2016 and September 12<sup>th</sup>, 2016 and, jointly, “Creditors”), the payment of the amount corresponding to to the total amount of the Cash Sweep, calculated based on the Company’s financial statements of the period ended on December 31<sup>st</sup>, 2017, in the total amount of R\$378,798,701.11, as a partial amortization of the amounts of principal due by Usiminas to the Creditors.

With such payment, Usiminas has overcome another important stage of its financial restructuring with the Creditors, in order to generate sustainable results for the Company.

Belo Horizonte, March 15<sup>th</sup>, 2018.

**Ronald Seckelmann**

Finance and Investor Relations Vice-President