

(Free Translation: For reference only – Original in Portuguese)

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

CNPJ/MF: 60.894.730/0001-05

NIRE: 313.000.1360-0

Publicly-Held Company

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Usiminas” or the “Company”), hereby informs its shareholders and the general public that it has received, on the present date, the following communication from the members of the Company’s Controlling Group, TT Group and NSSMC Group:

“Dear Sirs,

The T/T Group and the NSSMC Group, co-controlling shareholders of Usiminas, hereby jointly inform you that they intend to indicate the following persons for their appointment in the Executive Board of the company for the period April/May 2018 - 2020 that, as agreed, will be elected by Usiminas’ Board of Directors on May 16, 2018:

- Diretor Presidente (CEO): Sergio Leite de Andrade*
- Vice-President – Finance and Investor Relations: Alberto Ono*
- Vice- President - Industrial: Tulio Cesar do Couto Chipoletti*
- Vice-President - Corporate Planning: Takahiro Mori*
- Vice-President - Commercial: Miguel Homes*
- Vice-President - Technology & Quality: Kohei Kimura”*

Belo Horizonte, March 26th, 2018.

Ronald Seckelmann

Finances and Investor Relations Vice-President