

*(Free Translation: For reference only – Original in Portuguese)*

**USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS**

Publicly-Held Company

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

**NOTICE TO THE MARKET**

**Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS** (“Usiminas” or “Company”), in compliance to the provision of article 21-A, § 6º, of CVM Ruling nº 481/2009, informs its shareholders and the market in general that, on the date hereof, the Remote E-Vote for Deliberations Object of the Annual General Meeting was resubmitted, related to the Extraordinary and Annual General Meeting to be held on April 25, 2018 at 1:00 p.m. (“E-Vote”).

The amendment made to the E-Vote resulted from the receipt by the Company, in 03.29.2018, of the correspondence sent by the shareholder Geração Futuro L Par Fundo de Investimento em Ações (“Geração L Par”), holder, on the date hereof, of shares representing 0.79% of the voting capital and 5.99% of the preferred shares issued by the Company, presenting the following candidates to the positions of the Board of Directors and of the Fiscal Council: (i) for the Board of Directors, in the terms of article 141, § 4, items I and II, and § 5, of Law nº 6.404/1976, Messrs. Paulo Roberto Evangelista de Lima (effective) and Guilherme Silva Roman (alternate); and (ii) for the Fiscal Council, in the terms of article 161, § 4, letter “a”, of Law nº 6.404/1976, Messrs. Aloísio Macário Ferreira de Souza (effective) and Luiz Fernando Sachet (alternate).

Usiminas also clarifies that: (i) the votes cast by the shareholders in relation to the deliberations on the election of the members of the Board of Directors and Fiscal Council contained in the E-Votes already sent to the Company shall be considered valid, except if the shareholder sends a new vote instruction, as provided by article 21-A, § 4, of CVM Ruling nº 481/2009; (ii) the deadline for the shareholder, if he wants, to send a new E-Vote to the Company remains the same as previously disclosed, that is, until April 18, 2018 (inclusive); and (iii) to avoid that its vote instruction may be considered as conflicting, it is recommended that the shareholders send their eventual new instruction to the same service provider previously used.

The Company also informs that resubmitted, on the date hereof, the Manual for Participation of the Shareholders in the Extraordinary and Annual Shareholders’ Meeting of April 25, 2018 (“Manual”), with the following amendments:

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(i) inclusion of the information provided by Geração L Par in relation to the candidates appointed by it, as provided by article 10 of CVM Ruling nº 481/2009; and

(ii) adjustments of Exhibit 4 to the Manual (Exhibit 9-1-II of CVM Ruling nº 481/2009), requested by means of Letter nº 92/2018/CVM/SEP/GEA-2, on what refers to the (a) observation of the parameter established by CVM Ruling nº 481/2009 and inclusion of the clarification that there is no value of dividends distributed based on income of the previous years; and (b) rectification of the table contained in item 14 of the referred Exhibit, so that the values related on the "Stock Option Plan" and on the "Performance of adjustment of IAS 29 in the intangible asset" integrate the total registered in the item of "Investment Reserve and Working Capital".

Belo Horizonte, April 3<sup>rd</sup>, 2018.

**Ronald Seckelmann**

Finances and Investor Relations Vice-President