

(Free Translation: For reference only – Original in Portuguese)

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

Publicly-Held Company

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Usiminas” or “Company”), hereby informs that received, on the date hereof, from TT Group, part of the Company’s Controlling Group, communication regarding the replacement of candidates for the position of effective and alternate members of the Company’s Board of Directors which had previously been nominated by it for appointment at the Extraordinary and Annual Shareholders’ Meeting to be held on April 25th, 2018, as follows:

“On behalf of the TT Group (composed by Confab Industrial S.A., Prosid Investments S.A., Siderar S.A.I.C and Ternium Investments S.à.r.l.), we hereby inform you that we are nominating (i) Mr. Ronald Seckelmann as candidate for the position of effective member of the Board of Directors, replacing the candidate Guilherme Poggiali Almeida, and (ii) Mr. Guilherme Poggiali Almeida, originally nominated as candidate for the position of effective member of the Board of Directors, as candidate for the position of alternate member of the Board of Directors, replacing Mr. Pablo Daniel Brizzio, for both cases, in view of the appointment of the Company's Board of Directors by the Annual Shareholders' Meeting called for April 25th.” (free translation)

In view of this, the Company informs that resubmitted, on the date hereof, the Manual for Participation of the Shareholders in the Extraordinary and Annual Shareholders’ Meeting of April 25th, 2018 (“Manual”), in order to reflect the replacements informed above.

Belo Horizonte, April 6th, 2018.

Ronald Seckelmann

Finances and Investor Relations Vice-President