

(Free Translation: For reference only – Original in Portuguese)

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

Publicly-Held Company

CNPJ/MF 60.894.730/0001-05

NIRE 313.000.1360-0

NOTICE TO THE MARKET

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Usiminas” or “Company”) hereby informs, in addition to the Notice to the Market dated as of March 26th, 2018, that its Board of Directors, in a meeting held on the present date, unanimously approved the appointment of the following members to the Company’s Board of Officers, for a term until the Company’s Annual Shareholders’ Meeting to be held in 2020, (i) **SERGIO LEITE DE ANDRADE**, as the Company’s Chief Executive Officer; (ii) **ALBERTO AKIKAZU ONO**, for the position of Finance and Investors Relations Vice-President Officer; (iii) **TULIO CESAR DO COUTO CHIPOLETTI**, for the position of Industrial Vice-President Officer; and (iv) **TAKAHIRO MORI**, for the position of Corporate Planning Vice-President Officer.

The Board of Directors also approved, by unanimous voting, the indications of Mr. **KOHEI KIMURA** for the position of Technology and Quality Vice-President Officer, and of Mr. **MIGUEL ANGEL HOMES CAMEJO** for the position Commercial Vice President Officer, who shall be elected and shall take office after the attainment of the respective applicable visa in Brazil.

Until the fulfillment of the requirements mentioned above, the functions of **Technology and Quality Vice President Officer** and **Commercial Vice President Officer** shall be exercised by Messrs. **TAKAHIRO MORI** and **SERGIO LEITE DE ANDRADE**, respectively.

Belo Horizonte, May 16th, 2018.

Alberto Ono

Finance and Investors Relations Vice-President Officer