

**USINAS SIDERÚRGICAS DE MINAS GERAIS S/A – USIMINAS****CNPJ/MF 60.894.730/0001-05****NIRE 313.000.1360-0****Publicly Held Company****NOTICE TO THE MARKET****INTEREST ON EQUITY**

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. – USIMINAS (“Usiminas” or “Company”) hereby informs its shareholders and the market in general that, in a meeting held on December 28<sup>th</sup>, 2018, its Board of Directors approved the Executive Board of Officers proposal to distribute to the shareholders, in accordance with the Company’s By-Laws and with the law in force, the gross amount of R\$92,286,622.39 (ninety-two million, two hundred and eighty-six thousand, six hundred and twenty-two and thirty-nine cents) as Interest On Equity, corresponding to R\$0.071988781 to each ordinary share and R\$0.079187659 to each preferred share.

The Interest On Equity will be allocated to the value of the dividends distributed by the Company in relation to the 2018 fiscal year, integrating them for all legal purposes (§ 5<sup>th</sup> of art. 24 of the Company’s By-Laws).

The payment of the Interest on Equity will be made on May 31<sup>st</sup>, 2019 and will be based on the shareholding positions at the close of trading on January 07<sup>th</sup>, 2019. The Company’s shares will be traded ex-interest-on-equity as of January 08<sup>th</sup>, 2019.

The payment of the Interest on Equity will be made on the net amount, after deducting withholding income tax in accordance with the prevailing legislation, except in the case of shareholders who are exempt from this tax and who present documented proof of said status to the Company, care of the Investor Relations department.

Belo Horizonte, January 02<sup>th</sup>, 2019.

Alberto Ono

Finance and Investors Relations Vice-President