

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. – USIMINAS

CNPJ 60.894.730/0001-05

NIRE: 313.000.1360-0

Publicly-Held Company

CALL NOTICE

EXTRAORDINARY SHAREHOLDERS' MEETING

Messrs. Shareholders are called to meet on February 11th, 2019, on first call, at the Extraordinary Shareholders' Meeting ("Meeting"), at 1:00 PM, at the Company's headquarters, located at Rua Professor José Vieira de Mendonça, 3.011, Bairro Engenho Nogueira, Belo Horizonte/MG, to resolve the following matters:

(1) deliberate on the following amendments to the Company's Bylaws, as detailed on the draft with revision marks included in the Management Proposal disclosed to the market:

(a) wording adjustments of articles 1 to 3;

(b) adjustments in articles 5 and 6, to clarify the wording of such statutory provisions;

(c) wording adjustments in article 7 and new wording for article 8 and respective paragraphs, with the purpose of better detailing the rules for the installation and realization of the Company's General Meetings, including with regard to the election of the Chairman of the General Meetings, in the case of absence or impediment of the Chairman of the Board of Directors;

(d) adjustments to articles 9 to 11 to make the wording of these statutory provisions clearer;

(e) amendments to article 12 and its paragraphs, especially as regards the rules for replacing the Chairman and other members of the Board of Directors in the event of absence, impediment or vacancy and excluding the possibility of the same person acting as Chairman of the Board of Directors and Company's Chief Executive Officer;

(f) changes in article 13 and respective items and paragraphs, which deal with matters of competence of the Company's Board of Directors, among which the inclusion of authority to resolve on the composition of the Conduct Committee, to approve the Code of Ethics and Conduct and the additional policies that form the Company's Integrity Program, as well as to nominate and dismiss the person in charge for the Integrity Department;

(g) adjustments in article 14 and respective paragraphs, which deal with the procedures related to the operation of the Company's Board of Directors;

(h) adjustments in article 15 and respective paragraphs, including with regard to the attributions, composition and operation of the Audit Committee;

(i) amendments to articles 16 and 21, with the inclusion in the Bylaws of the names of all positions that comprise the Company's Board of Officers;

(j) amendments to article 17 and its sole paragraph, which deal with the substitution of the Chief Executive Officer and other Officers of the Company in cases of absence, impediments and vacancy;

(k) amendments to articles 18 to 20 and 22 and respective paragraphs, which deals with the powers of the Company's Board of Officers and the manner of their representation before third parties;

(l) adjustments in article 23 and its paragraphs, in order to clarify the wording of the provisions relating to the functioning of the Fiscal Council;

(m) adjustments in article 24 and respective paragraphs, to make the wording of these statutory provisions clearer;

(n) wording adjustment in the sole paragraph of article 25;

(o) adjustments in articles 26 and 27, to make the wording of these statutory provisions clearer, and exclusion of article 28 and its single paragraph, since it is a transitory provision that is no longer applicable.

(2) consolidate the Company's Bylaws with the approved amendments.

To participate at the Shareholders' Meeting, the shareholders shall present original or certified copies of the following documents: (i) identification document with photo; (ii) documents that evidence the legal representation of the individual shareholder; (iii) in the case of the shareholders presented by attorney-in-fact, the corresponding power of attorney shall meet the requirements set forth in the applicable law and regulations; and (iv) proof of ownership of shares, containing the respective equity interest, issued by the depositary in charge of the book entry shares, five (5) days prior to the Meeting; or statement of the deposit account containing the respective equity interest, issued by the depositary of the book entry shares.

For the better organization of the Shareholders' Meeting, the Company requires that the copies of the documents mentioned above be sent to the Company's headquarters with an advance of forty-eight (48) hours to the date of the Shareholders' Meeting, pursuant to article 8, § 2, of the Bylaws.

The shareholder may also exercise its voting right by means of the remote E-Vote. In this case, up to February 4th, 2019 (inclusive), the shareholder shall transmit its filling in instructions, by sending the respective E-Vote: 1) to the bookkeeper of the shares issued by the Company; 2) to the custodian agents who provide this service, for the holders of shares deposited at the Central Depository; or 3) directly to the Company. For additional information, the shareholder shall observe CVM Ruling nº 481/2009 and the procedures described in the remote E-voting made available by the Company, as well as in the respective Manual for Participation at the Meeting.

The documents related to the matters of the Agenda are available to the shareholders at the Company's headquarters and on the websites of CVM (www.cvm.gov.br), B3 S.A. - Brasil, Bolsa, Balcão (www.b3.com.br) and of the Company (www.usiminas.com).

Belo Horizonte, January 11th, 2019.

Ruy Roberto Hirschheimer
Chairman of the Board of Directors