

REMOTE E-VOTE

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. – USIMINAS

CNPJ 60.894.730/0001-05

NIRE 313.000.1360-0

Publicly-Held Company

Annual Shareholders' Meeting to be held on 04.23.2019

REMOTE E-VOTE

1. Name or corporate name of the shareholder (with no abbreviations)	
2. CNPJ or CPF of the shareholder	2.1. E-mail address of the shareholder to receive communications from the Company related to the E-Vote
3. Guidelines to fill in the Remote E-Vote If you opt to exercise the remote E-voting right, under the terms of articles 21-A and following of CVM Ruling nº 481/2009, the shareholder shall fill in this Remote E-Vote ("E-Vote"), that shall only be considered valid and the votes expressed herein shall be counted for the quorum of the Shareholders' Meeting, if the following instructions are observed: (i) all pages need to be initialed; and (ii) the last page shall be signed by the shareholder or by its legal representative(s), as the case may be, and under the terms of the law in force. It shall not be required the certification of the signatures on the E-Vote, nor The Hague apostille, notarization or consularization, being required, however, the sworn translation of the documents sent attached to the E-Vote that are drawn up in a foreign language. The term for the receipt of the E-Vote duly filled in, ends on 04.16.2019 (inclusive), according to the instructions below. It is important to point out that, for the E-Vote to be effective, 04.16.2019 shall be the last day for its RECEIPT through one of the 3 manners listed below, and not the last day on which it was posted. If the E-Vote is received after 04.16.2019, the votes shall not be counted.	

4. Guidelines to deliver the Remote E-Vote

The shareholder who opts to exercise its voting right through the E-Vote shall do so through one of the three (3) options described below:

I. **For filling in instructions transmitted to the bookkeeping agent of the shares issued by the Company**

This option is destined, exclusively, to the shareholders of registered shares bookkept by Banco Bradesco S.A. and that are not deposited in the central depository agent:

The holder of the shares that are not deposited with the central depository agent and who opts to exercise its right of remote E-voting by means of service providers may transmit its voting instructions to the bookkeeping agent of the shares issued by Usiminas, Banco Bradesco S.A., observing the rules determined by Banco Bradesco S.A.

To this effect, the shareholders must go to any of the Branches of Banco Bradesco S.A., in up to seven (7) days prior to the date of the Meeting, during the banking hours, with the Remote E-Vote, printed, filled in, initialized and signed, as well as the documents indicated in the table below, so that the information contained in the Remote E-Vote is transferred to Bradesco's system:

Documents to be presented, together with the E-Vote, at the Bradesco's branch	Individuals	Legal Entities	Investment Funds
Individual Registration Number with the Tax Bureau and Identity card with photo of the shareholder or legal representative*	X	X	X
Updated and consolidated Articles of Association or By-laws** Updated and consolidated Articles of Association or By-laws**	-	X	X
Document evidencing the powers of representation**	-	X	X
Updated and consolidated regulations of the Fund	-	-	X

* Identification documents accepted: Identity card for Brazilians, Identity card for foreigners, Driver's license, Passport and Professional registration card duly recognized

**For investment funds, documents of the manager and/or administrator, as per the voting policy.

Pursuant to article 21-B of CVM Ruling nº 481/2009, the shareholder shall transmit the filling in instructions of the E-Vote to the bookkeeping agent, up to seven (7) days prior to the date of the holding of the Meeting, that is, up to 04.16.2019 (inclusive).

II. By transmitting instructions to their custodian agents

This option is destined, exclusively, to the shareholders, holders of shares under custody at B3 S.A. – Brasil, Bolsa, Balção (“B3”). In this case, the remote voting shall be exercised by the shareholders according to the procedures adopted by their respective custodian agents.

The holder of the shares deposited with the Central Depository of B3 and who opts to exercise its right of remote E-voting through service providers shall provide their voting instructions to their respective custodian agents, observing the rules determined by them, which, in turn, shall forward such vote manifestations to the Central Depository of the B3.

To this effect, the shareholders shall contact their respective custodian agents and verify the procedures established by them for the issuance of the E-voting instructions through the E-Vote, as well as the documents and information required for the exercise of such option.

Pursuant to article 21-B of CVM Ruling nº 481/2009, the shareholder shall transmit the filling in instructions of the E-Vote to its custodian agent up to seven (7) days prior to the date of the Meeting, that is, until 04.16.2019 (inclusive), except if a different term, always prior to the date thereof, is established by its custodian agent.

As determined by Article 21-S of ruling CVM 481/2009, the Central Depository of the B3, when receiving the instructions of vote from the shareholders through their respective custodian agents, shall disregard eventual diverging instruction in relation to a same resolution which have been issued by the same Tax Bureau Registration Number — CPF (individuals) or CNPJ (legal entities)

III. By sending directly to the Company

This option can be used by any shareholder of the Company:

The shareholders may also, alternatively to the procedures described in items I and II above, send the E Votes directly to the Company.

The shareholders shall print their E Vote, fill it in, initialize all the pages and sign it. Subsequently, the shareholders shall send the E Vote, duly filled in, initialized and signed, to the following address: Rua Professor José Vieira de Mendonça, 3.011 – Bairro Engenho Nogueira – Belo Horizonte - MG, CEP 31310-260, to the care of the Secretary of Governance, together with a certified copy of the documents described below:

Individuals

- identification card with photo of the shareholder.

Legal entities

- last consolidated bylaws or articles of association and the corporate documentation that evidences the legal representation of the shareholder (that is, minutes of the election of the officers);
- identification card with photo of the legal representative(s).

Investment funds

- last consolidated regulations of the fund;
- bylaws or articles of association of its administrator or manager, as the case may be, observing the voting policy of the fund and the corporate documents that evidence the representation powers (minutes of the election of the officers, term(s) of mandate and/or power of attorney);
- identification card with photo of the legal representative(s).

The shareholder may also, if it prefers, anticipate the forwarding of the documents to the Company, by sending digital copies of the E-Vote and of the documents referred above to the following electronic address: dri@usiminas.com.

Anyway, it is essential that the Company receives the original of the E-Vote and the certified copy of the other documents previously forwarded by e-mail by the shareholder, up to seven (7) days prior to the date of the Meeting, that is, up to 04.16.2019, at the following address: Rua Professor José Vieira de Mendonça, 3.011 – Bairro Engenho Nogueira – Belo Horizonte - MG, CEP 31310-260, to the care of the Secretary of Governance.

In up to three (3) days from the receipt of the referred documents, the Company shall inform the shareholder, through the electronic address indicated in item 2.1 of the E-Vote, its receipt and its acceptance.

If the E-Vote is not duly filled in or accompanied by the supporting documents indicated above, the E-Vote shall be disregarded and such information shall be sent to the shareholder through the electronic address indicated in item 2.1 of the E-Vote, informing the need of rectification or resubmission of the E-Vote or of the accompanying documents (provided there is available time), describing the necessary procedures and terms for the regularization of the E-Voting.

If there are divergencies between the E-Vote received directly by the Company and the voting instruction contained in the voting map from the bookkeeper for a same number of CPF (individuals) or CNPJ (legal entities), the voting instruction of the bookkeeper shall prevail, according to the dispositions of article 21-W, §2, of CVM Ruling nº 481/2009.

5. Postal and electronic address to send the E-Vote, if the shareholder wants to deliver the document directly to the company

Postal Address: Rua Professor José Vieira de Mendonça, 3.011 – Bairro Engenho Nogueira – Belo Horizonte - MG, ZIP Code 31310-260, to the care of the Secretary of Governance

Electronic Address: dri@usiminas.com

(Note: The E-Vote sent by electronic means only has the purpose to anticipate the content of the vote and does not dismiss the timely sending and receipt of the physical copy of the E-Vote.)

6. Indication of the institution hired by the company to provide the bookkeeping service of securities, with the name, physical and electronic address, telephone and person for contact

Banco Bradesco S.A.

In case of doubts, the shareholders may contact Bradesco through the following channels:

PHONE: 0800 701 1616

e-mail: dac.escrituracao@bradesco.com.br

Bradesco informs that the data indicated above aims at providing the shareholder a channel to clarify eventual doubts related to the sending of the E-Vote to the depositary of the book entry shares. However, Bradesco shall not accept the E-Votes by electronic means; only being accepted the E-Votes presented at any Bradesco's branch, under the terms and conditions provided for in item 4.1 of the E-Vote.

Resolutions / Matters Purpose of the Annual Shareholders' Meeting

Simple Resolution

7. Approval of the managements' accounts, financial statements and annual management report for the year ended on December 31st, 2018:

Approve Reject Abstain

Simple Resolution

8. Approve the proposal for allocation of net profit assessed in the fiscal year of 2018, with (i) payment of the amount of R\$80,294,589.07 as dividends to shareholders, in addition to interest on capital in the amount of R\$92,286,622.39, as approved by the Board of Directors on December 28th, 2018, (ii) the allocation of R\$345,162,422.92 to the Reserve for Investments and Working Capital, as provided for in Article 24, § 4 of the Bylaws; and (iii) the retention of R\$161,126,120.60 based on the capital budget presented by the Company's management, as provided for in article 196 of Law No. 6,404/1976 and article 24, § 6 of the Bylaws:

Approve Reject Abstain

Simple Resolution

9. Approve the Management's proposal for the distribution of dividends in the amount of R\$0.062634317 per common share and of R\$0.068897749 per preferred shares issued by the Company, to be paid on May 31st, 2019, to the holders of the shares issued by the Company on the base date of April 23rd, 2019:

Approve Reject Abstain

Simple Resolution

10. Establishment of the annual global compensation for the Management for the period up to the Company's Annual Shareholders' Meeting of 2020 in the amount of up to R\$31.239.084,00:

(Free Translation: For reference only – Original in Portuguese)

<input type="checkbox"/> Approve <input type="checkbox"/> Reject <input type="checkbox"/> Abstain
11. Election of the Fiscal Council by Sole Slate Election of the effective and alternate members of the Fiscal Council nominated by the Controlling Group effective members - Sérgio Carvalho Campos, Wanderley Rezende de Souza, Paulo Frank Coelho da Rocha and respective alternates: <input type="checkbox"/> Approve <input type="checkbox"/> Reject <input type="checkbox"/> Abstain
12. Separate election of the member to the Fiscal Council by the minority shareholders, holders of preferred shares Candidate – Mr. Fabricio Santos Debortoli (effective) and Michele da Silva Gonsales (alternate) <input type="checkbox"/> Approve <input type="checkbox"/> Reject <input type="checkbox"/> Abstain
Simple Resolution 13. Establish the monthly remuneration of the members of the Fiscal Council in the amount corresponding to ten percent (10%) of the average amount of the compensation attributed to the Officers of the Company, in the terms of article 163, par. 3º, of Law nº 6.404/1976: <input type="checkbox"/> Approve <input type="checkbox"/> Reject <input type="checkbox"/> Abstain
14. Election of Mr. Yoshiaki Shimada as an effective member of the Board of Directors, for a term of office until the Annual Shareholders' Meeting to be held in 2020, in accordance with the appointment made by the Board of Directors in the meeting held on March 18th, 2019 <input type="checkbox"/> Approve <input type="checkbox"/> Reject <input type="checkbox"/> Abstain
15. Election of Messrs. Yuichi Akiyama, Tatsuya Miyahara and Martha Regina Coelho Teixeira Lassance, as alternate members of the Board of Directors, for a term until the Company's Annual Shareholders' Meeting to be held in 2020, in accordance with the appointments made by the Board of Directors in the meeting held on July 26th, 2018: <input type="checkbox"/> Approve <input type="checkbox"/> Reject <input type="checkbox"/> Abstain