

(Free Translation: For reference only – Original in Portuguese)

www.usiminas.com

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. – USIMINAS

Publicly Traded Company
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0

MATERIAL FACT

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Usiminas” or “Company”) in compliance with the provisions of article 157, paragraph 4th, of Law 6,404, of December 15th, 1976, and in the CVM Instruction No 358, of January 3rd, 2002, informs to its shareholders and the general public its projections of investments and net financial expenses for the year 2019.

Indicators (R\$ million)	2019
Investments	1.000
Net Financial Expenses	(421)

The projections disclosed in this document are mere forecasts and reflect the management's current expectations regarding the future of Usiminas. However, such projections are dependent of factors and conditions of the market that are beyond Usiminas' control, and may, therefore, differ from the numbers and results to be effectively recorded by the Company in 2019.

Such projections will be included in section 11 of the Usiminas' Reference Form, which is available on the websites of the Brazilian Securities and Exchange Commission (“Comissão de Valores Mobiliários”) (CVM) (www.cvm.gov.br) and the Company (www.ri.usiminas.com) in the regulatory term.

Belo Horizonte, April 18th, 2019.

Alberto Ono

Finance and Investors Relations Vice-President Officer