

*(Free Translation: For reference only – Original in Portuguese)*

**USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS**

CNPJ/MF: 60.894.730/0001-05

NIRE: 313.000.1360-0

Publicly-Held Company

**NOTICE TO SHAREHOLDERS**

We hereby inform the shareholders of **Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS** (“Usiminas” or “Company”) the receipt, on April 16<sup>th</sup>, 2019, of correspondence from its shareholder Banco BTG Pactual S.A. informing the nomination of Mr. Tácito Barbosa Coelho Monteiro Filho as candidate for the position of effective member of the Fiscal Council (“Conselho Fiscal”), and of Ms. Vanessa Claro Lopes, as candidate for the position of alternate member of the Fiscal Council (“Conselho Fiscal”). The information sent by Banco BTG Pactual S.A. regarding the candidates nominated by it were included in the Manual for the Participation of the Shareholders at the Annual Shareholders Meeting of April 23<sup>rd</sup>, 2019, which was resubmitted by the Company on this date.

Belo Horizonte, April 17<sup>th</sup>, 2019.

**Alberto Ono**

Finances and Investor Relations Vice-President Officer